



NUCLEARELECTRICA

Current Report as per art. 82 under Law 24/2017 on concluding certain legal documents with persons involved with the shareholders controlling the company

Reporting date: 24.07.2018

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: 3.015.138.510 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported:

Transaction of the kind listed in Art. 82 of Law No. 24/2017 regarding the issuers of financial instruments and market operations

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the shareholders and the investors about the conclusion, on 19.07.2018 of certain legal documents with a estimated cumulated value greater than 50,000 Euro, with the National Uranium Company.

We remind you that within EGMS dated 25.04.2018, SNN presented its shareholders the optimum scenario resulted from the study elaborated by ISPE, namely the diversification of raw material suppliers, avoidance of dependency on one single supplier and the related risks, through acquiring uranium octoxide (U3O8) instead of uranium dioxide (UO2), its processing from U3O8 into UO2 at CNU and the usage of the resulted UO2 for the manufacturing of the nuclear fuel bundles as thus far. This scenario/strategy resulted from the study was approved by SNN shareholders, SNN implementing this scenario by gradual transition from UO2 to U3O8 until 2020.

Thus, according to the Strategy to diversify the raw material supply sources for the manufacturing of the nuclear fuel, approved in the EGMS dated 25.04.2018, SNN is to ensure its UO2 (until the transition to U3O8) by concluding long-term framework agreements (36 months) with its two UO2 qualified suppliers, namely CNU and Cameco, for a maximum quantity of 720 tones of natural uranium as UO2 synthesized powder.

After the conclusion of the framework agreements, every time SNN will need UO2, it will request offers from the two qualified suppliers and it will launch an order for the supplier with lowest price. An order will have at least 40 tones and it can be delivered in one or more transports. The herein contract reported in compliance with art 82 of Law 24/2017 is the earlier mentioned framework agreement between SNN and CNU. SNN, based on its needs of UO2, will launch orders for offers to both qualified suppliers. SNN

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will send current reports if it will launch orders to the National Uranium Company under the framework contract.

Details on the contract concluded by SNN, as beneficiary, containing information about the contract object and total value, about mutual receivables, guarantees and payment terms and methods, are showed in Appendix 1.

Cosmin Ghita

Chief Executive Officer

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Annex 1 to the current report as per art. 82 of the Law 24/2017

No.	Parties to the legal document	Number and date of the legal document	Legal document type	Object of the document	Total estimated amount	Mutual receivables	Issued guarantees	Payment terms and methods	Penalties
1.	SNN SA – National Uranium Company	19.07.2018/914	Framework contract	720,000 +/- 0.5% kg of natural uranium in the form of UO2 sinterable powder	Estimated maximum value: 545.040.000 Lei We mention that this is a maximum estimated value because every time SNN will need, it will request offers from the two qualified suppliers and it will launch an order for the supplier with lowest price. If SNN will launch orders to National Uranium Company based on the lowest price, SNN will send current reports.	SNN debt to CNU at 19.07.2018: 2.510.328,09 lei lei represents amounts not invoiced by CNU and the rest, invoiced amounts that have not yet reached maturity	n/a	Maximum 15 days from non-conformance reception of each product tranche, based on tax invoice and accompanying documents	0,05% per day of delay

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