



NUCLEARELECTRICA

**Current report according to: article 234 paragraph (1) letter b) of the ASF Regulation no. 5/2018 on issuers and transactions with securities**

**Report date: 02.08.2018**

*Name of issuing entity: NUCLEARELECTRICA S.A. National Company*

*Social headquarters: 65 Polona St., district 1, Bucharest*

*Telephone/Fax Number: 021-203.82.00 / 021 – 316.94.00*

*Sole Registration Code with the Trade Registry Office: 10874881*

*Running number: J40/7403/1998*

*Subscribed and paid-up share capital: RON 3,015,138,510*

*Regulated market on which the issued securities are traded: Bucharest Stock Exchange*

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**Significant event to report:**

**Request from the majority shareholder, the Ministry of Energy, for the amendment of the agenda of the Extraordinary General Meeting of SNN Shareholders on 22.08.2018**

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the shareholders and investors that, on 02.08.2018, it received a request for the amendment of the agenda of the Extraordinary General Meeting of SNN Shareholders scheduled for 22.08.2018/23.08.2018 and a resolution raft from the majority shareholder, the Ministry of Energy, as follows:

**Request for the introduction on an additional item on the agenda of the EGMS, after item 1 on the published agenda:**

*“The postponement of the approval of the revised form of the Strategy for the Continuation of the Project, with the recognition of the milestones performed to date, including those performed pursuant to the provisions of the Government Memorandum no. 20/12683/MB of July 13, 2017 and the subsequent mandate granted to the SNN Board of Directors through the GMS Resolution no. 6/24.08.2017, within the meaning of:*

- a) Reorganizing the existing negotiation/approval stages and terminating the work of the designated committees (the Negotiation Committee and Inter-Ministry Committee), the negotiations being subsequently conducted by a negotiation committee appointed by the executive management of SNN;*
- b) Amending art. 8.14 in the sense that the draft Investor Agreement and the Articles of Incorporation of JVC will be subject to the approval of the General Meeting of Shareholders of SNN, within the limits of its competences and duties.”*

**Resolution draft for item 2 on the current agenda, which will become item 3 following the amendment of the convening notice:**

*«The ascertainment of the lack of object of the item on the agenda regarding the approval of the revised form of the Strategy for the Continuation of the Project, with the recognition of the milestones performed to date, including those performed pursuant to the provisions of the Government Memorandum no. 20/12683/MB of July 13, 2017 and the subsequent mandate granted to the SNN Board of Directors through the GMS Resolution no. 6/24.08.2017, within the meaning of:*

**NUCLEARELECTRICA S.A. National Company**

65, Polona Street, District 1, 010494, Bucharest, Romania; Phone +4021 203 82 00, Fax +4021 316 94 00;

Trade Register registration number: J40/7403/1998, Sole Registration Number: 10874881,

Subscribed and paid-up share capital: RON 3,015,138,510

[office@nuclearelectrica.ro](mailto:office@nuclearelectrica.ro), [www.nuclearelectrica.ro](http://www.nuclearelectrica.ro)



#### NUCLEARELECTRICA

- a) Reorganizing the existing negotiation/approval stages and terminating the work of the designated committees (the Negotiation Committee and Inter-Ministry Committee), the negotiations being subsequently conducted by a negotiation committee appointed by the executive management of SNN;*
- b) Amending art. 8.14 in the sense that the draft Investor Agreement and the Articles of Incorporation of JVC will be subject to the approval of the General Meeting of Shareholders of SNN, within the limits of its competences and duties, following the vote to postpone the approval of the revised Strategy for the continuation of the Project”*

The majority shareholder, the Ministry of Energy, justified its request to amend the agenda by the necessity to clarify certain aspects and modifications of the Revised Strategy for the Continuation of the Cernavoda NPP Units 3 and 4 Project, published on SNN’s website. The Strategy for the Continuation of the Project was revised following the receipt on 25.06.2018, from the majority shareholder, the Ministry of Energy, by communication no. 261387, of a notice regarding the approval by the Romanian Government on 21.06.2018, of the Memorandum having the subject *"Approval of necessary measures to ensure the continuity of the Project, Units 3 and 4 of the Cernavoda NPP and the completion of the negotiations with the selected investor"* and of the request of the majority shareholder, the Ministry of Energy to take the necessary measures in order to implement the provisions of the Government Memorandum.

Considering the fact that the Ministry of Energy fulfils the conditions provided by art. 117<sup>1</sup>, paragraph (1) of the companies’ Law no. 31/1990, corroborated with the provisions of art. 92 paragraph (3) of the Law no. 24/2017 regarding issuers of financial instruments and market operations and those of art. 14 of the SNN Articles of Incorporation, as well as the fact that the deadline for the amendment of the agenda for the Extraordinary General Meeting of Shareholders scheduled for 22.08.2018/23.08.2018 was 02.08.2018, SNN will take the necessary action to publish the amended convening notice in the Official Gazette of Romania and in a national newspaper on 09.08.2018, subsequent to the approval of the amended convening notice by SNN Board of Directors.

CEO

Cosmin Ghita