



NUCLEARELECTRICA

**Current report according to: article 234 paragraph (1) letter b) of the ASF Regulation no. 5/2018 on issuers and transactions with securities**

**Report date: 19.11.2018**

*Name of issuing entity: NUCLEARELECTRICA S.A. National Company*

*Social headquarters: 65 Polona St., district 1, Bucharest*

*Telephone/Fax Number: 021-203.82.00 / 021 – 316.94.00*

*Sole Registration Code with the Trade Registry Office: 10874881*

*Running number: J40/7403/1998*

*Subscribed and paid-up share capital: RON 3,015,138,510*

*Regulated market on which the issued securities are traded: Bucharest Stock Exchange*

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**Significant event to report:**

**Request from the majority shareholder, the Ministry of Energy, for the amendment of the agenda of the Ordinary General Meeting of SNN Shareholders on 10.12.2018**

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the shareholders and investors that, on **19.11.2018**, it received a request for the amendment of the agenda of the Ordinary General Meeting of SNN Shareholders scheduled for 10.12.2018/11.12.2018 from the majority shareholder, the Ministry of Energy, as follows:

“The approval of the proposal to distribute dividends in compliance with the provisions of art. II and III of OUG nr. 29/2017, the approval of the total gross dividend amount of 485.437.300,11 lei, of the gross dividend per share of 1,61 lei, of the payment date, namely 28 December 2018 and of the payment method, to the shareholders of the company, proportionally to their participation in the share capital of the company.”

We remind the fact that the Ordinary General Meeting of Shareholders of 10.12.2018 was convened by SNN following the reception form the majority shareholder, the Ministry of Energy of the request no. 13769/06.11.2018 registered at SNN under the number 13769/06.11.2018 regarding the preparation and presentation by the executive management, respectively by the administrative management of the company of a Substantiating Report for the proposal to distribute/redistribute dividends to the shareholders, in order to convene the general meeting of shareholders on this subject. The request was grounded in the Memorandum issued by the Minister of Public Finance regarding “The measures undertaken by involved public companies for the application of the provisions of OUG no. 29/2017 regarding the distribution/redistribution of sums recorded under “reported result” and “other reserves” by national companies, authorities and companies with majority state owned equity, as well national authorities”, approved by the Romanian Government on 31.10.2018.

The amount proposed by the Board of Directors, of 238.000.000 lei was calculated on the basis of the financial results of the company for the 9 month period concluded at 30.09.2018, as well as the available amounts in the “reported result” and “other reserves”. Thus, the potential distribution of the amount of 485.437.300,11 lei as additional dividends, which includes the 238.000.000 lei initially proposed,

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pending shareholders approval on 10.12.2018, will be allocated from “reported result” and “other reserves” accounts.

Considering the fact that the Ministry of Energy fulfils the conditions provided by art. 117<sup>1</sup>, paragraph (1) of the companies’ Law no. 31/1990, corroborated with the provisions of art. 92 paragraph (3) of the Law no. 24/2017 regarding issuers of financial instruments and market operations and those of art. 14 of the SNN Articles of Incorporation, as well as the fact that the deadline for the amendment of the agenda for the Ordinary General Meeting of Shareholders scheduled for 10.12.2018/11.12.2018 is 26.11.2018, SNN will take the necessary action to publish the amended convening notice in the Official Gazette of Romania and in a national newspaper on 28.11.2018, subsequent to the approval of the amended convening notice by SNN Board of Directors.

**CEO**

**Cosmin Ghita**