



**Approved,
President of the Board of Directors
Iulian-Robert Tudorache**

To: SNN General Assembly of Shareholders

INFORMATION NOTE

for shareholders on the transactions concluded with another public company or public tutelary authority, subject to art. 52 paragraph (3) letter b) of GEO 109/2011 with subsequent amendments

The Board of Directors of the National Company Nuclearelectrica S.A. (hereinafter referred to as "SNN" or the "Company"), a national joint-stock company, administered in single system, organized and operating under the Romanian law, registered at the Trade Register Office of Bucharest Court under number J40/7403/1998, VAT code RO 10874881, having the registered office in Bucharest, 65 Polonă Str., sector 1, **by the present note,**

according with **Article 52 paragraph (3) letter b)** of GEO 109/2011, **hereby informs the shareholders** in the first general meeting of shareholders following the conclusion of the legal document, on all transactions concluded by the public company with another public company or with the tutelary public authority if the transaction, individually or in a series of transactions, amounts to at least the equivalent in RON of **euro 100,000.**

Transactions period

Initial date: 16.08.2017 included

Final date: 15.12.2017 included

Transactions on which there is an obligation to inform the General Assembly of Shareholders

Within the above-mentioned period the transactions on which there is an obligation of the Board of Directors to inform the General Assembly of Shareholders according to art. 52 paragraph (3) letter b) of GEO 109/2011 were concluded:

Societatea Nationala NUCLEARELECTRICA S.A.
Strada Polona, nr. 65, sector 1, 010494, Bucuresti, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;
Nr. ordine Registrul Comertului: J40/7403/1998, Cod unic de inregistrare: 10874881,
Capital social subscris si varsat: 3.015.138.510 lei
office@nuclearelectrica.ro, www.nuclearelectrica.ro

Acquisition transactions:

No.	The parties of the legal document	Document date of conclusion and no.	Type of the legal document	Description of Agreement's subject matter	Total value (Lei and euro equivalent)	Mutual receivables	Guarantees	Payment due dates and methods	Other significant elements	Total value of the series of transactions concluded in the last 12 months (if the individual value is lower than EUR 100,000)
1.	SNN SA – CNU - URANIUM NATIONAL COMPANY	16.10.2017 /1025	Addendum no. 2 to AC 79/06.02.2015	Storage services by final disposal of the Non-incinerable Radioactive Solid Waste (DSR-N) contaminated with natural uranium from the activity of the FCN Pitesti Branch	Additional value: 289,400 Lei (62,537.81 Euro)	SNN debt to CNU at 24.10.2017: 2,618,826.90 lei (from which 2,510,328.09 lei representing not invoiced amounts by CNU)	60,172.45 lei	30 days after the invoice is received based on the Service Reception Minute		<i>578,800 lei</i> <i>(125,075.63 Euro)</i>
2	SNN SA – RATEN – AUTONOMOUS ADMINISTRATION FOR NUCLEAR ENERGY – NUCLEAR RESEARCH INSTITUTE BRANCH (ICN) PITESTI	20.10.2017 /1046	Direct acquisition (SEAP)	Service for the compaction of zircaloy-4 shavings and the packaging of the resulted briquettes	DA value: 82,980 Lei (17,931.54 Euro)	n/a	n/a	PO within 30 days after the invoice is received based on the Service Reception Minute		<i>3,677,211</i> <i>(794,625.94 Euro)</i>

3	SNN SA – RATEN – AUTONOMOUS ADMINISTRATION FOR NUCLEAR ENERGY – NUCLEAR RESEARCH INSTITUTE BRANCH (ICN) PITESTI	01.11.2017 /1088	Direct acquisition (SEAP)	Testing services for closed sources of radiations	DA value: 10,792 Lei (2,332.09 Euro)	Debt at 1.11.2017: 581.448,31 lei	27,026.07 lei	PO within 30 days from signing the reception documents based on the original invoice and the Service Reception Minute		3,688,003 (796,958.03 Euro)
4	SNN SA - "APELE ROMANE" NATIONAL ADMINISTRATION - DOBROGEA – SEASIDE WATER BASIN ADMINISTRATION	14.12.2017 /1285	Addendum no. 2 to the subscription 908/2016	Receiving wastewater from the Nuclear Power Plant Unit 1 and Unit 2 for 2018	Additional value: 13,276,200.11 Lei (2,868,916.9 Euro)	Debt at 14.12.2017: 1,465,688.05 lei	n/a	30 days from the day of original invoice issuing		-

Electricity delivery transactions:

No.	The parties of the legal document	Document date of conclusion and no.	Type of the legal document	Description of Agreement's subject matter	Total value (Lei and euro equivalent)	Mutual receivables	Guarantees created	Payment due dates and methods	Other significant elements	Total value of the series of transactions concluded in the last 12 months (if the individual value is lower than EUR 100,000)
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1.	SNN with Electrica Furnizare S.A.	21.09.2017 922	Contract	Electric power sale Period: 01.10.2017- 31.12.2017	41,153,670.00 lei 8,893,091.45 Euro	Receivables as at 21.09.2017 1,785,475.41 lei	6,173,050.50 lei	Payment will be made not later than the 10th day of the month following the month of delivery. If the payment deadline is a non-working day, then the payment deadline is postponed until the next business day.	Attributed by PCSU auction. Penalties interest for each day of delay, calculated by applying, to the unpaid amount in term, of a percentage equal to the one applied to the calculation of the interest due for non- payment of the obligations to the state budget on term. Art.631. Each bidder declared winner has the obligation to constitute, in favor of the FUI with whom he is to conclude a sale- purchase contract according to the provisions of art. 63 - ANRE Order no. 65 / 22.07.2014 (consolidated form), the financial guarantee of good execution. The value of the good execution guarantee is set at 15% of the total transaction value (Vt) corresponding to the respective contract, established and communicated by the OPCSU according to the provisions of art. 62 par. (2) and (4). The value of the letter of financial performance guarantee issued by S.N.Nuclearelectrica S.A. has a value of 6,173,050.50 lei, valid until 07.01.2018.	-
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2.	SNN with Electrica Furnizare S.A.	11.10.2017 1000	Contract	Electric power sale Period: 01.01.2018 - 31.12.2018	35,390,400.00 RON 7,647,679.14 Euro	Receivables as at: 11.10.2017 7,446,422.62 lei	6,302,400.00 lei	Payment will be made no later than the seventh working day from the date of the invoice submission.	Attributed by PCCB-NC auction. Penalties for each day of delay, corresponding to the percentage of interest due for non-payment of obligations to the state budget, calculated from the day immediately following the maturity date to the date of settlement of the due amount, inclusive. The value of the good performance warranty letter issued by S.N. Nuclearelectrica S.A. has a value of 3,539,040.00 lei, valid until 25.01.2019.	-
3.	SNN with Societatea Electrica Furnizare S.A.	24.10.2017 No.1049	Contract	Electric power sale Period: 01.01.2019 - 31.12.2019	17,082,000.00 Lei 3,691,330.28 Euro	Receivables as at: 24.10.2017 1,740,746.62 lei	3,042,000.00 lei	Payment will be made no later than the seventh working day from the date of the invoice submission. The invoice is issued on the first working day of the month immediately following the month of delivery.	Penalties for each day of delay, corresponding to the percentage of interest due for non-payment of obligations to the state budget, calculated from the day immediately following the maturity date to the date of settlement of the due amount, inclusive. The value of the good performance warranty letter issued by S.N. Nuclearelectrica S.A. has a value of 1,708,200.00 lei, valid until 25.01.2020.	-
4.	SNN with Societatea Electrica	24.10.2017 No.1050	Contract	Electric power sale Period:	10,881,360.00 lei 2,351,404.62	Receivables as at: 24.10.2017	6,652,800.00 lei	Payment will be made no later than the seventh working day	Attributed by PCCB-NC auction. Penalties for each day of delay, corresponding to	-

	Furnizare S.A.			01.01.2018 - 31.03.2018	Euro	1,740,746.62 lei		from the date of the invoice submission. The invoice is issued on the first working day of the month immediately following the month of delivery.	the percentage of interest due for non-payment of obligations to the state budget, calculated from the day immediately following the maturity date to the date of settlement of the due amount, inclusive. The value of the good performance warranty letter issued by S.N. Nuclearelectrica S.A. has a value of 1,632,204.00 lei, valid until 25.04.2018	
5.	SNN with Societatea Electrica Furnizare S.A.	24.10.2017 No.1057	Contract	Electric power sale Period: 01.10.2018 - 31.12.2018	9,277,800.00 lei 2,004,883.74 Euro	Receivables as at: 24.10.2017 1,740,746.62 lei	5,544,000.00 lei	Payment will be made no later than the seventh working day from the date of the invoice submission. The invoice is issued on the first working day of the month immediately following the month of delivery.	Attributed by PCCB-NC auction. Penalties for each day of delay, corresponding to the percentage of interest due for non-payment of obligations to the state budget, calculated from the day immediately following the maturity date to the date of settlement of the due amount, inclusive. The value of the good performance warranty letter issued by S.N. Nuclearelectrica S.A. has a value of 1,391,670.00 lei, valid until 25.01.2019.	-
6.	SNN with Societatea Electrica Furnizare S.A.	27.10.2017 No.1064	Contract	Electric power sale Period: 01.01.2018 -	10,924,540.00 lei 2,360,735.59 Euro	Receivables as at: 27.10.2017 1,740,746.62 lei	6,679,200.00 lei	Payment will be made no later than the seventh working day from the date of the invoice submission.	Attributed by PCCB-NC auction. Penalties for each day of delay, corresponding to the percentage of interest due for non-payment of obligations to the state	-

				31.03.2018					The invoice is issued on the first working day of the month immediately following the month of delivery.	budget, calculated from the day immediately following the maturity date to the date of settlement of the due amount, inclusive. The value of the good performance warranty letter issued by S.N. Nuclearelectrica S.A. has a value of 1,638,681.00 lei, valid until 25.04.2018.	
7.	SNN with Societatea Electrica Furnizare S.A.	27.10.2017 No. 1066	Contract	Electric power sale Period: 01.07.2018 - 30.09.2018	4,680,960.00 lei 1,011,530.82 Euro	Receivables as at: 27.10.2017 1,740,746.62 lei	2,798,400.00 lei	Payment will be made no later than the seventh working day from the date of the invoice submission. The invoice is issued on the first working day of the month immediately following the month of delivery.	Attributed by PCCB-NC auction. Penalties for each day of delay, corresponding to the percentage of interest due for non-payment of obligations to the state budget, calculated from the day immediately following the maturity date to the date of settlement of the due amount, inclusive. The value of the good performance warranty letter issued by S.N. Nuclearelectrica S.A. has a value of 702,144.00 lei, valid until 25.10.2018.	-	

Constituted deposits at Eximbank SA Bucuresti

No.	Parties of the legal document	Document date of conclusion and no.	Type of the legal document	Object description	Total value (RON or other currencies)	Mutual receivables	Guarantees created	Payment due dates and methods	Other significant elements
1.	SNN with Eximbank SA Bucuresti	Frame agreement no. 499S1/30.04.2014 Deposit from 16.08.2017	Deposit form	On term deposit, without extension	20,000,000 lei	-	-	The maturity of the deposit will be on 16.02.2018	Interest applied: 0,80% per annum
2.	SNN with Eximbank SA Bucuresti	Frame agreement no. 499S1/30.04.2014 Deposit from 23.08.2017	Deposit form	On term deposit, without extension	25,000,000 lei	-	-	The maturity of the deposit will be on 23.08.2018	Interest applied: 0,80% per annum
3.	SNN with Eximbank SA Bucuresti	Frame agreement no. 499S1/30.04.2014 Deposit from 06.12.2017	Deposit form	On term deposit, without extension	15,000,000 lei	-	-	The maturity of the deposit will be on 06.06.2018	Interest applied: 1,95% per annum

Cosmin Ghita

General Manager

Responsible for reporting in compliance with art.52 of the GEO 109/2011,

Saida Ismail – Public Relations Specialist

APPROVED,

Mihai Darie – Financial Manager

Laura Constantin – Legal and Corporate Affairs Manager

Mihai-Dan Gheorghievici – Chief Accountant of Finance and Accounting Office

Emilian Barbulescu – Electrical Power Transactions Manager

Cristina Nazarevsky - Head of Acquisitions

Valentina Dinu – Head of Communications and Investors Relations