

Improvement measures to increase the gross result and reduce the overdue payments

Thousand RON

No.	Measures	Due date	2016 (prior year)		2017 (current year)		2018		2019	
			Estimates / Actual		Influences (+/-)		Influences (+/-)		Influences (+/-)	
			Gross result (+/-)	Overdue payments	Gross result	Overdue payments	Gross result	Overdue payments	Gross result	Overdue payments
0	1	2	3	4	5	6	7	8	9	10
Point I	Improvement measures to increase the gross result and reduce the overdue payments									
1	Measure 1 Increasing the operating income following the increase of the quantity of sold energy	12/31/2017	X	X	62,852	-	-	-	-	-
2	Measure 2 Reducing the expenses with raw materials following the obtaining lower acquisition prices for uranium	12/31/2017	X	X	14,775	-	-	-	-	-
3	Measure 3 Positive impact of adjustments for value loss and provisions and for the net financial result		X	X	2,375	-	-	-	-	-
4	Measure 4 Maintaining the operational strategy and adjustment with the inflation index of the budget proposal of the previous year	31.12.2018 / 31.12.2019	X	X	-	-	1,615	-	1,581	-
	TOTAL Point I		X	X	80,001	-	1,615	-	1,581	-
Point II	Causes diminishing the favorable impact of the measures provided at Point I									
1	Cause 1 Decreasing the operating income determined by the estimate of a lower ongoing production value at the end of the period and by decrease of other operating income									
2	Cause 2 Increase of expenses regarding goods mainly due to the increase of the quantity of energy acquired from the free market to provide the energy necessary from the interruption periods, especially of the unplanned ones	12/31/2017	X	X	(54,683)	-	-	-	-	-
3	Cause 3 Increase of expenses with consumable materials, fuel, work protection materials, energy and water following the planned repairs schedule and the need to perform certain tests on the generators, during the planned interruptions									
4	Cause 4 Increase of personnel expenses, by complying with the provisions of the Law no. 6/2017	12/31/2017	X	X	(21,880)	-	-	-	-	-
5	Cause 5 Increase of amortization expenses following the end of start-up in 2017 of certain ongoing investments	12/31/2017	X	X	(12,925)	-	-	-	-	-
6	Cause 6 Increase of service expenses performed by third parties and other operating expenses, mainly determined by the delay of concluding certain service contracts in the previous year, following the complication of the acquisition procedure following the changes in the law in the field of sector acquisitions	12/31/2017	X	X	(32,421)	-	-	-	-	-
	TOTAL Point II		X	X	(138,804)	-	-	-	-	-
Point	GRAND TOTAL Point I + Point II		129,037	-	(58,803)	-	1,615	-	1,581	-

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