

Reporting date: 24.08.2017

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 - 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: 3,015,138,510 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref: Current report in compliance with the provisions of Law no. 24/2017 regarding

issuers of financial instruments and market operations and the Regulation no. 1/2006 of the Romanian National Securities Commission regarding the issuers and

securities operations, as subsequently amended

Important event to be reported:

Information regarding the acquisition by SN Nuclearelectrica SA ("SNN") of the National Uranium Company ("CNU"), information published in the central media on 24.08.2017

Considering the information published in the central media on 24.08.2017, according to which SNN intends to purchase CNU, SNN informs the shareholders, investors and the mass media that the **current Board of Directors**, as well as the executive management of SNN infirm that there are any discussions carried out on this subject and implicitly, infirm the acquisition of CNU by SNN.

Daniela Lulache

Chief Executive Officer