



Translation from Romanian

**Approved,
Board of Directors
Chairman
Alexandru SĂNDULESCU**

To: SNN General Assembly of Shareholders

**INFORMATION NOTE
for shareholders on the transactions concluded with another public company or public
tutelary authority, subject to art. 52 paragraph (3) letter b)
of GEO 109/2011 with subsequent amendments**

The Board of Directors of the National Company Nuclearelectrica S.A. (hereinafter referred to as "SNN" or the "Company"), a national joint-stock company, administered in single system, organized and operating under the Romanian law, registered at the Trade Register Office of Bucharest Court under number J40/7403/1998, VAT code RO 10874881, having the registered office in Bucharest, 65 Polonă Str., sector 1,

according with **Article 52 paragraph (3) letter b)** of GEO 109/2011, **hereby informs the shareholders** in the first general meeting of shareholders following the conclusion of the legal document, on all transactions concluded by the public company with another public company or with the tutelary public authority if the transaction, individually or in a series of transactions, amounts to at least the equivalent in RON of **EURO 100,000.**

Transactions period

Initial date: 01.08.2016 included

Final date: 31.10.2016 included

Transactions on which there is an obligation to inform the General Assembly of Shareholders

Within the above-mentioned period the transactions on which there is an obligation of the Board of Directors to inform the General Assembly of Shareholders according to art. 52 paragraph (3) letter b) of GEO 109/2011 were concluded:

Societatea Națională NUCLEARELECTRICA S.A.
Strada Polona, nr. 65, sector 1, 010494, Bucuresti, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;
Trade Register No.: J40/7403/1998, Sole Registration No.: 10874881
Subscribed and paid registered capital: 3.015.138.510 RON
office@nuclearelectrica.ro, www.nuclearelectrica.ro

Acquisition transactions:

No.	The parties of the legal document	Document date of conclusion and no.	Type of the legal document	Description of Agreement's subject matter	Total value (Lei and euro equivalent)	Mutual receivables	Guarantees	Payment due dates and methods	Other significant elements	Total value of the series of transactions concluded in the last 12 months (if the individual value is lower than EUR 100,000)
1.	S.N. NUCLEARELECTRICA S.A. - Uranium National Company (CNU)	06.09.2016/810	Agreement	Transport services of non-conforming materials with natural Uranium on route FCN Pitesti - Feldioara Subsidiary and UO2 sintered powder on route Feldioara Subsidiary - FCN Pitesti	Contract value: Lei 41,980 / Euro 9437	debts: Lei 2,510,328.09	0	The purchaser must pay the price of the services received to the provider, within 30 days from receipt of invoice		Lei 4,131,980 / Euro 928,868.80
2.	S.N. NUCLEARELECTRICA S.A. – AUTONOMOUS ADMINISTRATION FOR NUCLEAR ENERGY TECHNOLOGIES - through NUCLEAR RESEARCH INSTITUTE (RATEN ICN)	13.09.2016/821	Addendum no. 5 to the Agreement no. 133 / 03.16.2007	Distribution services: water and fire, industrial water, purified water, electricity, heat, natural gas	Consumption Value (January-August 2016): Lei 2,270,081.07 / Euro 510,314.06 Estimated consumption value (September-December 2016): Lei 1,044,784 / Euro 234,867.36	debts: Lei 423,210.42	Lei 418,010.68	30 calendar days from receipt of invoice from the supplier, accompanied by acceptance protocol signed by both parties and the certificate of conformity for utilities produced and delivered		Lei 3,085,462.23 / Euro 693,611.68
3.	S.N. NUCLEARELECTRICA S.A. – AUTONOMOUS ADMINISTRATION TECHNOLOGIES FOR NUCLEAR ENERGY - through NUCLEAR RESEARCH INSTITUTE	16.09.2016/828	Contract	Services of compaction of zircaloy span- 4 (Zy-4) and packing of resulted briquettes - 6000 kg	Contract value: Lei 82,980 / Euro 18,653.89	debts: Lei 271,691.63	Lei 418,010.68	The purchaser undertakes to quarterly pay service charges to the provider within 30 days from the receipt of the invoice form the provider based on		Lei 3,168,442.23 / Euro 712,265.58

	(RATEN ICN)							PVRS with documents attached		
4	S.N. NUCLEARELECTRICA S.A. - Uranium National Company (CNU)	26.10.2016/950	Addendum no. 1 of Contract no. 79/06.02.2015	Storage services through final disposition of Radioactive Solid Non incinerable Waste (DSR-N) contaminated with natural Uranium from FCN Pitesti Subsidiary	Additional value: Lei 289,400 / Euro 64,229.75 Total value of Framework Agreement: Lei 868,200	SNN debt 2,669,880.68 lei The amount consists of: - The CNU undelivered invoices worth 2,510,328.09 lei - invoice due on 04.11.2016 amounting to 159,552.59 lei	-	30 days from the date of the acceptance report of services and of the original invoice		<i>Lei 4,421,380 / Euro 981,285.92</i>

Electricity delivery transactions:

Pos.	Parties of the legal document	Document date of conclusion and no.	Type of the legal document	Description of Agreement's subject matter	Total value (RON or euro)	Mutual receivables	Guarantees created	Payment due dates and methods	Other significant elements	Total value of the series of transactions concluded in the last 12 months (if the individual value is lower than EUR 100,000)
1.	1. S.N. Nuclearelectrica S.A. - Electrica Furnizare	21.09.2016 / 829	Agreement	Energy sale PCSU	RON 74,778,515.75 /EURO 16,810,204.96	receivables on 21.09.2016: 8,893,081.34 lei Debt at 21.09.2016: 8,261.66 lei	n/a	payment not later than the 10th day after the start of the month following the month of delivery	awarded by OPCOM Auction - Centralized Market of Service Penalty interest for each day of delay, calculated by applying to the amount unpaid on time, a percentage equal to that applied in calculating interest due for failure to pay the obligations to the state budget	

2.	S.N. Nuclearelectrica S.A - S.P.E.E.H. Hidroelectrica S.A.	30.09.2016 / 874	Agreement	Energy sale on the PCCB-NC market	979,142.40 lei / Euro 220,111.14	n/a	S.P.E.E.H. Hidroelectrica S.A. - 1,174,970.88 lei S.N. Nuclearelectrica S.A. – 195,828.48 lei	Payment will be made no later than the seventh business day following the submission of the invoice. The invoice is issued on the first working day of the month following the month of delivery.	Awarded by PCCB-NC auction Delay penalties for each day of delay, calculated from the day immediately following the due date period until the date of settlement of the amount owed, included.	
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Daniela Lulache
General Manager