

NUCLEARELECTRICA

Reporting date: 01.06.2016 Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A. Registered office: Strada Polona nr. 65, Sector 1, Bucuresti Phone/fax number: 021-203.82.00 / 021 – 316.94.00 Sole Registration Code with the Trade Register Office: 10874881 Order number: J40/7403/1998 Subscribed and paid share capital: 3.015.138.510 lei Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange Financial Supervisory Authority

Ref: Current Report as per art. 225 under Law 297/2004 on concluding certain legal documents with persons involved with the shareholders controlling the company

Important event to be reported: Transaction of the kind listed in Art. 225 of Law No. 297/2004

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the shareholders and the investors about the conclusion, on 30.05.2016, of certain legal documents with a cumulated value greater than 50,000 Euro, with a company where the Romanian State, in its capacity as majority shareholder, exercises direct control.

Details on the contract concluded by SNN, as beneficiary, containing information about the contract object and total value, about mutual receivables, guarantees and payment terms and methods, are showed in Appendix 1.

Daniela Lulache

Chief Executive Officer



NUCLEARELECTRICA

Appendix 1 to the Current Report in compliance with Art. 225 under Law 297/2004

No.	Parties to the legal document	Number and date of the legal document	Legal document type	Object of the document	Total amount	Mutual receivables	Issued guarantees	Payment terms and methods	Penalties
1.	SNN SA – ROMANIAN WATERS NATIONAL ADMINISTRATION	30.05.2016 SNN number: 515	Addendum no. 1 to the subscription no. 2/2015	Supplement of the subscription for "the use of the surface and/or underground water reserves – the use of the Danube river water for Cernavoda NPP".	Supplement: 2.616.904,14 lei Total value of the subscription 59.121.496,14 lei	Debt at 30.05.2016: 5.930.164,22 lei with VAT		Maximum 30 days since the issue of the original invoice	Penalties 0,01% per day of delay; interest 0,02% per day of delay

Societatea Nationala NUCLEARELECTRICA S.A.

65 Polona Street, District 1, 010494, Bucharest, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00; Trade Registry number: J40/7403/1998, Sole registration code: 10874881, Paid and subscribed capital: 3.015.138.510 lei <u>office@nuclearelectrica.ro</u>, www.nuclearelectrica.ro