

Report date: 15.02.2016

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A. Registered office: 65, Polona street, District 1, Bucharest Phone/fax number: 021-203.82.00 / 021 – 316.94.00 Sole Registration Code with the Trade Register Office: 10874881 Order number: J40/7403/1998 Subscribed and paid share capital: RON 3.015.138.510 Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange Financial Supervisory Authority Financial Supervisory Authority Ref: Current report in compliance with the financial calendar announced by Societatea Nationala Nuclearelectrica SA

Important event to be reported :

The Preliminary Unaudited Individual Financial Statements as at and for the financial year ended at 31 December 2015

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the shareholders and investors on the availability of the Preliminary Unaudited Individual Financial Statements as at and for the financial year ended at 31 December 2015, starting with **February 15th**, **2016**, as follows:

- At S.N. Nuclearelectrica S.A. Headquarters, 65 Polona Street, District 1, Bucharest;
- Electronically on the company's website, in the "Investor Relations 2015 Financial Results" section (<u>www.nuclearelectrica.ro</u>).

Main results

Indicators (thousand. lei)*)	2015	2014	Var %
Operating revenues	1.782.969	1.814.253	-2%
Operating expenses	(1.129.207)	(1.213.170)	-7%
EBITDA	653.763	601.082	9%
Depreciation and amortization	(493.329)	(425.873)	16%
EBIT	160.434	175.209	-8%
Net finance Revenues/(Expenses)	18.792	(20.882)	n/a
Income tax expense	(29.385)	(21.262)	38%
Net profit	149.841	133.065	13%

^{*)} extract from the preliminary unaudited individual financial statements as at and for the financial year ended at 31 December 2015, figures rounded in thousand lei

Additional information may be obtained at : <u>investor.relations@nuclearelectrica.ro</u>

Daniela Lulache

CEO