



Report date: 12.04.2016

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65, Polona street, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: RON 3.015.138.510

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported:

Information regarding the re-issued Independent Auditor's Report to the Shareholders of SN Nuclearelectrica SA on the individual and consolidated financial statements

Societatea Nationala SN Nuclearelectrica S.A. ("SNN") informs the shareholders that the Independent Auditor's Report to the Shareholders of SN Nuclearelectrica SA on the individual financial statements and respectively, on the consolidated financial statements for the financial year ended at 31 December 2015 was re-issued, due to the rephrasing of the paragraph "Report on conformity of the Administrators' Report with the individual and respectively, the consolidated financial statements".

Both the initial reports and the re-issued reports are published on SNN's website (www.nuclearelectrica.ro) in the Investors Relations section/Information related to the GMS/ 25.04.2016 GMS.

Daniela Lulache

CEO