



NUCLEARELECTRICA

Report date: 30 March 2016

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65, Polona street, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: RON 3.015.138.510

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref: Current Report in compliance with Art. 113, item A, paragraph (1) letter c) of the Regulation No. 1/2006 of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the provisions of art. 99 under the Code of the Bucharest Stock Exchange Market Operator, Tier II, Issuers and Financial Instruments

Important event to be reported:

The resolutions of the Ordinary and Extraordinary General Meeting of Shareholders of 30.03.2016

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the shareholders and investors that on 30.03.2016, at the Capital Plaza Hotel, Ion Mincu 1 room, the Ordinary and Extraordinary General Meeting of Shareholders, took place starting with 12:00.

The resolutions of the Ordinary and Extraordinary General Meeting of Shareholders of 30.03.2016 are presented in the Appendix to this current report.

Daniela Lulache
CEO

APPENDIX

Resolution number 1 /30.03.2016 of the Ordinary General Meeting of Shareholders of Societatea Nationala Nuclearelectrica S.A.

Headquarters: 65 Polona street, District 1, 010494 Bucharest, registered with the Bucharest Trade Register Office under the number J40/7403/1998, sole registration code: RO 10874881

Today, 30 march 2016, 12:00 o'clock, the shareholders of Societatea Nationala Nuclearelectrica S.A. (hereinafter called "The company" or "SNN") met within the Ordinary General Meeting of Shareholders (OGMS) of SNN, held at Hotel Capital Plaza, Ion Mincu I Room , 54 Iancu de Hunedoara Blvd, Bucharest; the OGMS was opened by the President of the meeting, Mr. Alexandru Sandulescu, in his capacity of President of the Board of Directors.

Taking into consideration:

- The convening notice of the OGMS, published in the Official Gazette of Romania, Part IV, number 834 dated 26.02.2016, in the „Romania Libera” newspaper, number 7566 of 26.02.2016 and on the website of the Company;
- The provisions of the effectual Articles of Incorporation of the Company;
- Legal applicable provisions;

The President of the meeting records at the beginning of the meeting, that the OGMS is legal and statutory, 28 shareholders are present or represented, owning a total number of 282.923.180 shares, representing 93,83422% of the subscribed and paid up share capital, representing 93,83422% of the total voting rights. The requirement regarding quorum is met in accordance with the provisions of article 15 of the Articles of Incorporation and of article 112, paragraph 1 of the Company Law 31/1990 ("Law number 31/1990"). The President of the meeting acknowledges that the OGMS is statutory and legally convened and that it can adopt viable resolutions regarding the items on the agenda.

Following the debates, the shareholders of the Company hereby decide:

1. Selection of the Secretary of the OGMS.

As per the provisions of art. 129 of the Law no. 31/1990, the shareholders of SNN elect as secretary of the OGMS Mrs. Sorin Teodoru and the Company appoints Mrs. Cristina Bacaintan and Mrs. Saida Ismail, as technical secretaries of the OGMS.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, the current item is adopted with 282.922.477 votes, representing 99,99975% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 282.922.477 votes "for"
- 0 votes "against"
- 0 votes "abstain"
- 703 "unexpressed" votes
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A number of 0 votes was canceled.

2. **The approval** of the Revenues and Expenditures Budget for 2016.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, the current item is adopted with 254.037.440 votes, representing 89,79025 % of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 254.037.440 votes “for”
- 27.543472 votes “against”
- 1.342.268 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled.

3. **Information note** regarding the transactions concluded with the administrators or managers, employees, shareholders having control over the company or with a company controlled by them during 01.11.2015 – 15.02.2016, in accordance with Art. 52 paragraphs (1) and (2) of OUG No. 109/2011

This current item on the agenda is not subjected to the vote of the shareholders; the shareholders acknowledge the information presented by the Company with regards to this item.

4. **Information note** regarding the transactions concluded by SNN with another public company or with the public supervisory body, if the transaction has a value, either individually or in a series of transactions, of at least EUR 100 000 in lei equivalent, during 01.11.2015 – 15.02.2016, which falls under the incidence art. 52 paragraph. (3) of OUG 109/2011.

This current item on the agenda is not subjected to the vote of the shareholders; the shareholders acknowledge the information presented by the Company with regards to this item.

5. **The approval** of the date of **20.04.2016** as a as the registration date in compliance with the provisions of art. 238 of the capital market Law 297/2004, namely the date serving to the identification of the shareholders who will be affected by the Resolutions made by the OGMS.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, the current item is adopted with 282.923.179 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 282.923.179 votes “for”
- 1 votes “against”
- 0 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled.

6. **The approval** of the date of **19.04.2016** as the “ex-date”, namely the date prior to the registration date on which the financial instruments which make up the object of the company’s resolutions are traded without the rights derived from the resolution, in compliance with the provisions of art. 2, letter f) from the Rules and Regulations number 6/2009 with the subsequent amendments.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, the current item is adopted with 282.923.179 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 282.923.179 votes “for”
- 1 votes “against”
- 0 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled.

7. **The empowerment** of Mr. Alexandru Săndulescu, in his capacity as President of the Board of Directors, to sign, on behalf of the shareholders, the OGMS’s Resolutions and any other documents in connection therewith, and to perform any act or comply with any formality required by law for the registration and enforcement of the OGMS’s Resolutions, including the publication and registration procedures thereof with the Trade Register Office or any other public institution. Mr. Alexandru Săndulescu may delegate all or part of the powers mentioned above to anyone competent to fulfil this mandate.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, the current item is adopted with 282.923.179 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 282.923.179 votes “for”
- 1 votes “against”
- 0 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled.

**PRESIDENT OF THE BOARD OF DIRECTORS
ALEXANDRU SANDULESCU**

**SECRETARY OF THE MEETING
Sorin TEODORU**

**Resolution number 2 /30.03.2016
of the Extraordinary General Meeting of Shareholders of
Societatea Nationala Nuclearelectrica S.A.**

Headquarters: 65 Polona street, District 1, 010494 Bucharest, registered with the Bucharest Trade Register Office under the number J40/7403/1998, sole registration code: RO 10874881

Today, 30 march 2016, 13.00 o'clock, the shareholders of Societatea Nationala Nuclearelectrica S.A. (hereinafter called "The company" or "SNN") met within the Extraordinary General Meeting of Shareholders (EGMS) of SNN, held at Hotel Capital Plaza, Ion Mincu I Room, 54 Iancu de Hunedoara Blvd, Bucharest; the EGMS was opened by the President of the meeting, Mr. Alexandru Sandulescu, in his capacity of President of the Board of Directors.

Taking into consideration:

- The convening notice of the EGMS, published in the Official Gazette of Romania, Part IV, number 834 dated 26.02.2016, in the „ Romania Libera” newspaper, number 7566 of 26.02.2016 and on the website of the Company;
- The provisions of the effectual Articles of Incorporation of the Company;
- Legal applicable provisions;

The President of the meeting records at the beginning of the meeting, that the EGMS is legal and statutory, 28 shareholders are present or represented, owning a total number of 282.923.180 shares, representing 93,83422% of the subscribed and paid up share capital, representing 93,83422% of the total voting rights. The requirement regarding quorum is met in accordance with the provisions of article 15 of the Articles of Incorporation and of article 115, paragraph 1 of the Company Law 31/1990 ("Law number 31/1990"). The President of the meeting acknowledges that the EGMS is statutory and legally convened and that it can adopt viable resolutions regarding the items on the agenda.

Following the debates, the shareholders of the Company hereby decide:

1. Selection of the Secretary of the EGMS

As per the provisions of art. 129 of the Law no. 31/1990, the shareholders of SNN elect as secretary of the EGMS Mr. Sorin Teodoru and the Company appoints Mrs. Cristina Bacaintan and Mrs. Saida Ismail, as technical secretaries of the EGMS.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, this item is adopted with 282.923.180 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 282.923.180 votes "for"
- 0 votes "against"
- 0 votes "abstain"
- 0 "unexpressed" votes.

A number of 0 votes was annuled.

2. **The approval** of the modification of the Articles of Incorporation of the company, as follows:

Article 7 is amended and will have the following content:

*“Art. 7 (1) The share capital of the Company is **3.015.138.510 lei**, fully subscribed and paid by the Company’s shareholders. The share capital is divided into **301.513.851** nominative shares, issued in dematerialized form, having a nominal value of 10.00 lei each.*

(2) The company’s share capital is owned by the following shareholders, as follows:

*a) The Romanian State, through the Ministry of Energy (the appropriate Ministry, or its successors, according to law) owns a total of **248.736.619** shares with a total value of **2.487.366.190 lei** corresponding to a quota of **82,4959 %** of the share capital of the Company;*

*b) S.C. Fondul Proprietatea S. A. owns a total of **27.408.381** shares with a total value of **274.083.810 lei**, which corresponds to a quota of **9,0903 %** of the share capital of the company;*

*c) Other shareholders, Romanian and foreign natural and legal persons own a total of **25.368.851** shares with a total value of **253.688.510 lei**, representing a quota of **8,4138 %** of the share capital of the company.*

(3) The identification data of each shareholder, each shareholder’s contribution to the share capital, the number of shares and the participation in the share capital to which each shareholder is entitled to are contained in the Shareholders’ Register held in the computerized system of the Central Depository.

(4) The rights and obligations related to Nuclearelectrica’s share capital for the share capital quota held by the Romanian state, are exercised in the name and on behalf of the Romanian State, by the appropriate ministry, to whose authority the Company is reporting.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, this item is adopted with 255.514.799 votes representing 90,31243% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 255.514.799 votes “for”
- 27.408.381 votes “against”
- 0 votes “abstain
- 0 ”unexpressed” votes.

A number of 0 votes was annulled.

3. **The approval** of the date of **20.04.2016** as a as the registration date in compliance with the provisions of art. 238 of the capital market Law 297/2004, namely the date serving to the identification of the shareholders who will be affected by the Resolutions made by the EGMS.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, this item is adopted with 282.923.180 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 282.923.180 votes “for”
- 0 votes “against”
- 0 votes “abstain
- 0 ”unexpressed” votes.

A number of 0 votes was annulled.

4. **The approval** of the date of **19.04.2016** as the “ex-date”, namely the date prior to the registration date on which the financial instruments which make up the object of the company’s resolutions are traded without the rights derived from the resolution, in compliance with the provisions of art. 2, letter f) from the Rules and Regulations number 6/2009 with the subsequent amendments.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, this item is adopted with 282.923.180 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 282.923.180 votes “for”
- 0 votes “against”
- 0 votes “abstain
- 0 ”unexpressed” votes.

A number of 0 votes was annulled.

5. **The empowerment** of Mr. Alexandru Săndulescu, in his capacity as President of the Board of Directors, to sign, on behalf of the shareholders, the EGMS’s Resolutions and any other documents in connection therewith, and to perform any act or comply with any formality required by law for the registration and enforcement of the EGMS’s Resolutions, including the publication and registration procedures thereof with the Trade Register Office or any other public institution. Mr. Alexandru Săndulescu may delegate all or part of the powers mentioned above to anyone competent to fulfil this mandate.

In the presence of the shareholders representing 93,83422% of the share capital and 93,83422% of the voting rights, this item is adopted with 282.923.180 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 282.923.180 votes “for”
- 0 votes “against”
- 0 votes “abstain
- 0 ”unexpressed” votes.

A number of 0 votes was annulled.

**PRESIDENT OF THE BOARD OF DIRECTORS
ALEXANDRU SANDULESCU**

**SECRETARY OF THE MEETING
Sorin TEODORU**

