



NUCLEARELECTRICA

Report date: 13.05.2016

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65, Polona street, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: RON 3.015.138.510

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref: Current report in compliance with the Law number 297/2004 regarding the capital market, The Regulation of the Romanian National Securities Commission no. 1/2006 regarding the issuers and securities operations, as subsequently amended

Important event to be reported

The availability of the Quarterly Report for the period January 1st-March, 31st, 2016

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the shareholders and investors on the availability of the Quarterly Report for the period January 1st –March, 31st, 2016, prepared in compliance with the provisions of art. 227 of Law no. 297/2004 and with Appendix no. 30 of the Regulation of the Romanian National Securities Commission no. 1/2006, starting with May 13th, 2016, as follows:

-In written format, by request, at the Bucharest Headquarters, 65 Polona Street, District 1, Communications and Investor Relations Department;

-Electronically on the company’s website, in the “Investor Relations-2016 Financial Results” section (www.nuclearelectrica.ro).

The Quarterly Report for the 1st Quarter of the 2016 financial year comprises :

- The main events in the company’s activity throughout the reporting period;
- The Interim Individual Condensed Unaudited Financial Statements as at and for the three month period ended on March 31, 2016, prepared in compliance with OMFP no. 1286/2012, based on the 34 “Interim Financial Reporting” international accounting standard;
- The Quarterly Report of the Board of Directors on the administration activity for the period January 1st-March 31st, 2016.

The main results

Within the three month period ended on March 31st, 2016, SNN registered a net profit of **66.861 mii lei (+89% y/y)** and EBITDA registered an increase of **22%** compared to the same period of the previous year.

Societatea Nationala NUCLEARELECTRICA S.A.

65 Polona Street, District 1, 010494, Bucharest, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

Trade Registry number: J40/7403/1998, Sole registration code: 10874881,

Paid and subscribed capital: 3.015.138.510 lei

office@nuclearelectrica.ro, www.nuclearelectrica.ro

THOUSAND LEI	January 1 - March 31, 2016	January 1 - March 31, 2015	Variation
Production (GWh)	2.803	2.762	1%
Operating revenues, out of which	454.434	486.431	-7%
Income from electricity sales	446.432	440.293	1%
Operating expenses	(259.403)	(326.166)	-20%
EBITDA	195.031	160.265	22%
Depreciation and amortization	(119.055)	(116.042)	3%
EBIT	75.976	44.223	72%
Net finance income	10.300	8.055	28%
Income tax expense	(19.415)	(16.843)	15%
Net profit	66.861	35.435	89%

**) extract from the Condensed Individual Interim Unaudited financial statement as at and for the three month period ended on March 31, 2016*

Additional information may be obtained at the Communications and Investor Relations Department via e-mail: investor.relations@nuclearelectrica.ro.

Daniela Lulache
CEO