

SUBSCRIPTION FORM
for the shares of
SOCIETATEA NATIONALA NUCLEARELECTRICA S.A.
within the share capital increase
mediated by SSIF Swiss Capital S.A.

Natural persons:

First name si last name: , place of residence
....., address: street..... , no. ,
ap..... , county: , country : ,
telephone/fax , e-mail address: ;
holding I.C./Passport series :..... , no. , issued by ,
on the date of: , CNP ;
through representative (if applicable)
First name and last name of the representative
place of residence
....., address: street..... , no. , ap.
..... , county: , country: ,
telephon/fax..... e-mail address: ;
based on proxy/ power of attorney no. /..... .

Legal entities:

Name: with the registered office in
....., address: street , no. , county:
....., country: , telephone / fax: , e-mail
address:; registered with the Trade Register Office under no.
..... , sole registration code , represented by
..... , in capacity of....., in compliance with
(Articles of Incorporation/power of attorney) ,
Holding a I.C./Passport series :..... , no. , issued by , on the
date of: , CNP ;

I declare hereby that I agree to participate in the increase of the share capital of S. N. Nuclearelectrica S. A.

I understand to subscribe hereby to a number of.....shares, having a subscription value of
RON/share, the total value of the subscribed shares being of lei.

The subscription related amount was paid in the Issuer's account, RO85BRDE450SV00729744500
opened at BRD. I am aware that the subscription is considered valid by filling in, signing and sending
to the Issuer or to the Underwriter this subscription form together with the documents mentioned in the Prospectus.
These documents shall be submitted personally or sent by mail or courier to the Underwriter's headquarters in
Bucharest, 20 Dacia Blvd, Romana Office Building, 4th floor, Sector 1, postal code 010412.

I am aware that, if I send the subscription related documents by mail or courier, mentioning on the
envelope "*for the increase of the share capital of S. N. NUCLEARELECTRICA S. A.* ", such documents should
reach the Underwriter's headquarters no later than the last day of the Subscription Period, hours 12:00 .

I declare that, if the paid amount is less than the equivalent value of the number of due shares to be
subscribed, I agree with the recalculation by the Underwriter of a number of shares which
can be subscribed within the paid amount. I agree that any amount additional to the equivalent value of

the subscribed shares or any amount, that can be reimbursed to me following the oversubscription, be refunded in my account..... opened at bank, branch, whose beneficiary it is me.

The failure to pay the shares by the subscription deadline entails the express giving up the subscription. Subscriptions are revocable. The procedure for the revocation of the subscriptions is set out in the Prospectus. The terms of this form cannot be canceled or modified orally. Any changes to this form or any addenda thereto shall be made in writing, including a waiver referring to such a change priorly requested.

I am aware of the contents of this Prospectus, I have understood and accepted its terms and conditions.

Concluded today, / /

First name and last name

.....

Signature (Stamp)

.....