



Report date: 14 August 2015

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65, Polona street, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: RON 3.012.210.410

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref: Current Report in compliance with the provisions of art. 227, paragraph (1) of the Law no. 297/2004 and the Regulation No. 1/2006 of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended

Important event to be reported:

Half-year report for the period 1 January – 30 June 2015

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs its shareholders and investors regarding the availability of the Half-year report for the period 1 January – 30 June 2015, prepared in compliance with the provisions of Law no. 297/2004, art. 227 and of CNVM Regulation no. 1/2006.

The half-year report includes:

- The main events in the activity of the company during the reporting period;
- The Condensed Individual Interim Financial Statements as at and for the period of 6 months ended on 30 June 2015 accompanied by the Revision Report of the independent auditor;
- The Condensed Consolidated Interim Financial Statements as at and for the period of 6 months ended on 30 June 2015 accompanied by the Revision Report of the independent auditor;
- The Half-Year report for the Board of Directors on the administration activity for the period 1 January – 30 June 2015.

Main results

During the six months period ended on 30 June 2015, SNN obtained a net profit of 2,902 thousand lei and the EBITDA increased with 22% by comparison to the same period of the previous year. The net profit of the current period was significantly reduced by the net financial loss in the amount of 4,703 thousand lei generated by the negative impact of the currency exchange differences, compared to the financial profit of 42,713 thousand lei obtained in the 6 months period ended on 30 June 2014.

The comparative values presented in the table below have been modified/restated as per the modifications in accounting policies during the current year. Thus, following the implementation of IFRIC 21, the tax on special constructions was fully recorded in the first quarter of the year, which lead to a decrease of the profit with approximately 30,784 thousand lei in the first semester of 2015 and, respectively, with 44,699 thousand lei in the first semester of 2014, compared to the previous accounting regime.

Indicator (thousand lei)*)	01 January - 30 June 2015 (reviewed)	01 January - 30 June 2014 (unreviewed, restated)
Production(GWh)	5,103	5,46
Operation revenues	858,391	853,940
Operation expenses	(609,478)	(649,216)
EBITDA	248,913	204,724
Depreciation and amortization	(233,841)	(222,459)
EBIT	15,072	(17,735)
Net finance Revenues/Expenses	(4,703)	42,713
Net income tax expense	(7,467)	(9,531)
Net profit	2,902	15,446

**) extract from the individual interim reviewed condensed financial statements as at and for the period of 6 months ended on 30 June 2015*

Additional information may be obtained from the Communications and Investors Relations Department, email address: investor.relations@nuclearelectrica.ro.

Daniela Lulache

CEO