



**Report date: 11.08.2015**

**Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.**

**Registered office: 65, Polona street, District 1, Bucharest**

**Phone/fax number: 021-203.82.00 / 021 – 316.94.00**

**Sole Registration Code with the Trade Register Office: 10874881**

**Order number in the Trade Register: J40/7403/1998**

**Subscribed and paid share capital: RON 3.012.210.410**

**Regulated market on which the issued securities are traded: Bucharest Stock Exchange**

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**Ref: Current report in compliance with the Law number 297/2004 regarding the capital market, The Regulation of the Romanian National Securities Commission no. 1/2006 regarding the issuers and securities operations, as subsequently amended**

**Important event to be reported :**

**Report regarding the initiation of the share capital increase procedure of SN Nuclearelectrica SA (« SNN ») with contribution in kind and cash**

According to the Extraordinary General Meeting of Shareholders („EGMS”) no. 2.29.04.2015, SNN Board of Directors was delegated the competence regarding the share capital increase of SNN with contribution in kind and cash in compliance with the provisions of art. 114, paragraph 1 and 220<sup>1</sup> of Law no. 31/1990 and provisions of art. 236 of Law no. 297/2004, for one year period.

Thus, SNN informs its shareholders and investors that on 11.08.2015, the Board of Directors of SNN approved the share capital increase of the company with contribution in kind and cash in maximum total amount of **3.550.110 lei**, from the current value of **3.012.210.410 lei** to the value of **3.015.760.520 lei** by issuing a maximum number of **355.011** new, nominative, dematerialized shares, at a price of 10 lei/share, equal to the nominal value (without share premium), out of which:

- (i) **292.810** new shares, in amount of **2.928.100 lei**, representing the contribution in kind of the Romanian State through the Ministry of Energy, Small and Medium Enterprises and Business Environment following the issuance of the Land Ownership Certificate no. 12900, series M03 by the Ministry of Economy for the undivided share land of 239,05 sqm located in 33, Gheorghe Magheru Av, Bucharest and of the Land Ownership Certificate no. 9462/04.02.2005, series M03 for the „Guard house and access road” land, located in Saligny, Constanta county.
- (ii) **maximum 62.201 new shares**, in amount of **622.010 lei**, will be offered within the preference right for subscription in exchange for the contribution in kind of the Romanian State through the Ministry of Energy, Small and Medium Enterprises and Business

Environment to the other shareholders, namely the persons that are in quality of shareholders on the Record Date in order to maintain their participation in SNN on the Record Date.

The value of the two lands was determined based on expertise reports elaborated by an independent assessor, appointed by the Trade Registry, by updating their values at the moment of forwarding the documentation with the inflation index, in compliance with the provisions of art. 6, paragraph 3 of GD no. 834/1991 corroborated with the provisions of art. 143 og GD no. 577/2002, resulting a total value of 2.928.100 lei relating to a number of 292.810 shares. The rest of 62.201 shares are offered to the shareholders that have this quality on the Record Date, within the preference right.

**The Record Date**, the date that serves to identify the shareholders upon whom the rights related to the share capital increase with contribution in kind and cash become effective following the exercise of the preference right by the other shareholders, in compliance with art. 238, paragraph 1 of Law 297/1994, is **28.08.2015**.

« **Ex-date** », the date previous to the Record Date with a settlement cycle minus one working day, from which the financial instruments object of the Decision of the Board of Directors are traded without the rights emerging from the Decision, in compliance with art. 2, letter f of ASF Regulation no. 6/2009, is **27.08.2015**.

The shareholders of SNN will be able to exercise their preference right during one month period from the date mentioned in the Prospectus, date subsequent to the Record Date and to the publishing date of the Decision of the Board of Directors in the Official Gazette of Romania, Part IV, respectively they will have the right to underwrite a number of shares corresponding to the number of shares held on the Record Date. The subscriptions are at nominal value of 10 lei/share without share premium. The number of preference rights which is offered to each shareholder will correspond to the number of shares issued by SNN, held on the Record Date.

The subscription rate for the new shares issued within the share capital increase will be of **0,00117856**, thus, each existing shareholder on the Record Date, may subscribe, for each held share, **0,00117856 new shares**.

The actual number of shares that may be subscribed by each shareholder is determined by multiplying the subscription rate (**0,00117856**) by the held number of shares, and the result, unless it is not a whole number, will be rounded downward to the nearest resulting whole number.

The selected Intermediary of the share capital increase procedure is BRD – Groupe Societe Generale SA.

The effective subscription period as well as the subscription procedure will be communicated to the shareholders by means of a current report.

**Daniela Lulache**

**CEO**