



Reporting date: 11.02.2015

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: 2,817,827,560.00 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current Report in compliance with the provisions of Law number 297/2004 regarding the capital market, the Regulation No. 1/2006 of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended, as well as in compliance with Code of the Bucharest Stock Exchange Market and the Resolution of the Financial Supervisory Authority number 2246/23.12.2014

Important event to be reported:

The report regarding the subscriptions of shares within the share capital increase of Societatea Nationala Nuclearelectrica S.A. (« SNN »)

The Resolution number 8/06.10.2014 of the Extraordinary General Meeting of Shareholders (EGMS) approved :

(1) SNN's share capital increase by cash contribution totaling a maximum amount of 239,172,630 lei, from the current value of 2,817,827,560 lei to the amount of 3,057,000,190 lei, by issuing a maximum number of 23,917,263 new, nominative, dematerialized shares, at a price of 10 lei / share, equal to the nominal value (without share premium) out of which:

- (i) 19,437,670 new shares amounting to 194,376,700 lei representing the cash contribution of the Romanian State through the Ministry of Economy – The Department for Energy, namely the amount of budget allocations related to the period between 2006-2009 for the completion of the Cernavoda NPP's Unit 2 and for financing the works on the Cernavoda NPP's Units 3 -5;**

Societatea Nationala NUCLEARELECTRICA S.A.

65 Polona Street, District 1, 010494, Bucharest, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

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Paid and subscribed capital: 2.817.827.560 lei

office@nuclearelectrica.ro, www.nuclearelectrica.ro

(ii) A maximum number of **4,479,593** new shares in the amount of **44,795,930** lei will be granted, within the exercise of the preemption right, for subscription, in exchange for the cash contribution of the Romanian State through the Ministry of Economy, Department for Energy, to other SNN 's shareholders, namely to persons who have the quality of shareholder on the registration date, in order to maintain the participation quota with respect to the shares held within SNN on the registration date.

SNN shareholders exercised their preference rights within the one month period starting from the date established in the Prospectus, subsequent to the registration date and the publication date of the EGMS Resolution number 8/6.10.2014 in the Official Gazette of Romania, Part IV. Respectively, SNN shareholders had the right to subscribe a number of shares proportional to the number of shares owned at the Registration Date. The shares were subscribed at the nominal value of 10 lei/share without share issuance premium. The number of preemption rights allocated to each shareholder was proportional to the number of shares issued by SNN held on the Registration Date. After expiry of the exercise of the preemptive rights, all unsubscribed shares are canceled. The effective period of subscription and the subscription procedure were notified to the shareholders through the current report after the publication of the EGMS Resolution in the Official Gazette, Part IV.

(2) The empowerment of the Board of Directors of the Company, in accordance with the provisions of Article 114 paragraph (1) of Law 31/1990 on companies, republished and amended, in order to meet any and all formalities necessary for the implementation of the Resolution of the Extraordinary General Meeting of Shareholders, including, but not limited to, the initiation (establishing the payment agent), conduct (including the establishment and approval of the subscription procedure, approval of the subscription period, payment methods, payment date, the place where the operations will take place, record and validation of the subscriptions, cancellation of unsubscribed shares, determination of the accurate value by which the share capital is increased), closing (approving the share capital increase following the subscription and payment of the price / release of new shares), registration and operation of the share capital increase, the adequate modification of the Articles of Incorporation of the Company, drafting and signing of all documents and fulfillment of all formalities for implementing and registering the capital increase with the proper authorities.

As per the above mentioned Resolution, SN Nuclearelectrica SA (“SNN”) informs the shareholders and the investors that the share capital increase offer was completed on 04.02.2015, in compliance with the Prospectus approved by the Board of Directors of SNN through the resolution number 174/02.12.2014 and by the Financial Supervisory Authority through the resolution number 2246/23.12.2014.

On 06.02.2015, the Board of Directors of SNN acknowledged and approved the following: during the subscription period: 05.01.2015 – 04.02.2015 a number of 19.438.285 shares were subscribed, with the value of 194.382.850 lei, out of which 19.437.670 shares with the value of 194.376.700 lei, subscribed by the majority shareholder – The Ministry of Energy, Small and Medium Sized Enterprises and Business Environment and 615 shares with the value of 6150 lei, offered for subscription, within the preemption right, to the other shareholders of SNN, namely the shareholders registered at the registration date (22.10.2014), in order to maintain their participation quotas within SNN.

The percentage of allocated shares in the total public offering is of 81,2730%.

The value of the share capital of SNN, as a result of this operation will be of 3.012.210.410 lei, subscribed and paid by the company's shareholders, corresponding to a number of 301.221.041 shares.

Daniela Lulache
Chief Executive Officer