

Reporting date: 16.02.2015

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65 Polona street, District 1, Bucharest Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998 Subscribed and paid share capital: 2.817.827.560 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

Announcement regarding the Preliminary Unaudited Individual Financial Statements as at and for the financial year ended 31 December 2014

Availability of the report

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the public and the shareholders regarding the availability of the Preliminary Unaudited Individual Financial Statements as at and for the financial year ended 31 December 2014. These are available starting with February 16th, 2015 as follows:

- At the headquarters of SNN in Bucharest, 65 Polona street, District 1
- On the company's website, Investors Relations section Financial Statements 2014 (www.nuclearelectrica.ro)

Main results

Indicators (million lei)*)	2014	2013	Var %
Operating revenues	1.814	2.059	-12%
Operating expenses	(1.634)	(1.598)	2%
EBIT	180	461	-61%
Depreciation and amortization	(426)	(433)	-2%
EBITDA	606	894	-32%
Net finance income/(costs)	(21)	57	-137%
Profit before income tax	159	518	-69%
Income tax expense	(22)	(94)	-77%
Net profit for the year	137	423	-68%

^{*)} excerpt from the Preliminary Unaudited Individual Financial Statements for the financial year ended 31 December 2014, amounts rounded in million lei

The net preliminary unaudited profit for the financial year 2014 is of 137 million lei (-68% y/y), but above the target level of the budgeted net profit approved by the shareholders (+391%).

For additional information please contact: <u>investor.relations@nuclearelectrica.ro</u>

Daniela Lulache CEO