



NUCLEARELECTRICA

Report date: 24.02.2015

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: RON 2,817,827,560.00 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current Report in compliance with Art. 113, item A, letter j) of the Romanian National Securities Commission's Regulation No. 1/2006 regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the provisions of Art. 99 under the Code of the Bucharest Stock Exchange, Tier II, Issuers and Financial Instruments

Important event to be reported:

Information regarding the litigation filed by S.C. Fondul Proprietatea S.A. in connection with the Resolution of the Extraordinary General Meeting of Shareholders number 8/6.10.2014

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the shareholders and the investors that on 23.02.2015 the first hearing in the file number 40046/3/2014 registered by S.C. Fondul Proprietatea S.A. with Bucharest Court of Law took place, on the subject of annulling the Resolution number 8/6.10.2014 of the Extraordinary General Meeting of Shareholders.

The court ordered the postponement of the trial until 04.05.2015.

We remind that the Resolution number 8/6.10.2014 approved the following:

"Approval of SNN's share capital increase by cash contribution totaling a maximum amount of 239,172,630 lei, from the current value of 2,817,827,560 lei to the amount of 3,057,000,190 lei, by issuing a maximum number of 23,917,263 new, nominative dematerialized shares, at a price of 10 lei / share, equal to the nominal value (without share premium) out of which:

- (i) 19,437,670 new shares amounting to 194,376,700 lei representing the cash contribution of the Romanian State through the Ministry of Economy-the Department for Energy, namely the amount of budget allocations related to the period between 2006-2009 for the completion of the Cernavoda NPP's Unit 2 and for financing the works on the Cernavoda NPP's Units 3 -5;*
- (ii) A maximum number of 4,479,593 new shares in the amount of 44,795,930 lei will be granted, within the exercise of the preemption right, for subscription, in exchange for the cash contribution of the Romanian State through the Ministry of Economy, Department for Energy, to other SNN's shareholders, namely to persons who have the quality of shareholder on the registration date, in order to maintain the participation quota with*

Societatea Nationala NUCLEARELECTRICA S.A.

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Paid and subscribed capital: 2.817.827.560 lei

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respect to the shares held within SNN on the registration date. SNN's shareholders will be able to exercise their preemption rights within a period of one month from the date mentioned in the prospectus, date subsequent to the date of registration and the date of publication of the Resolution of the Extraordinary General Meeting of Shareholders in the Official Gazette of Romania, Part IV, namely they will have the right to subscribe a number of shares proportional to the number of shares they hold on the Registration Date. Subscriptions will be held at the nominal value of 10 RON / share without share issuance premium. The number of preemption rights that is given to each shareholder shall be proportional to the number of shares issued by SNN held on the Registration Date. After expiry of the exercise of the preemptive rights, all unsubscribed shares shall be canceled. The effective period of subscription and the subscription procedure shall be notified to the shareholders through the current report after the publication of the EGMS Resolution in the Official Gazette, Part IV."

Daniela Lulache
CEO