



Report date: 30 April 2015

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65, Polona street, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: RON 3.012.210.410

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current Report in compliance with the provisions of art. 227, paragraph (1) of the Law no. 297/2004 and the Regulation No. 1/2006 of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended

Important event to be reported:

Availability of the Annual Report for the financial year 2014

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs its shareholders and investors regarding the availability of the Annual Report for the financial year 2014, prepared in compliance with the CNVM Regulation nr. 1/2006, starting with April 29th, 2015, as follows:

- In writing, by request, at the company’s headquarters in Bucharest, 65 Polona Street, District 1, Communications and Investors Relations Department.
- Electronically, on the website of the company, in the Investors Relations section – Financial Statements 2014 (www.nuclearelectrica.ro).

Main results

| Indicator (million lei)*) | 2014 | 2013 | Var % |
|----------------------------------|-------------|-------------|--------------|
| Operation revenues | 1.814 | 2.059 | -12% |
| Operation expenses | -1.639 | -1.598 | 2% |
| EBIT | 175 | 461 | -61% |
| Depreciation and amortization | -426 | -433 | -2% |
| EBITDA | 601 | 894 | -32% |
| Net finance Revenues/ (Expenses) | -21 | 56 | -137% |
| Profit before income tax | 154 | 517 | -69% |
| Net income tax expense | -21 | -94 | -77% |
| Net profit | 133 | 423 | -68% |

**) extract from the individual audited financial statements for the financial year ended on 31.12.2014, rounded in million lei*

The net audited profit for the financial year 2014 is of 133 million lei (-68 y/y), but it exceeds the target level of the net budgeted profit approved by the shareholders (+377%).

Additional information may be obtained from the Communication and Investors Relations Department, email address: investor.relations@nuclearelectrica.ro.

Daniela Lulache

CEO