



NUCLEARELECTRICA

Report date: 05.05.2015

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65 Polona Street, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: RON 3.012.210.410

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current Report in compliance with Art. 113, item A, letter j) of the Romanian National Securities Commission's Regulation No. 1/2006 regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the provisions of Art. 99 under the Code of the Bucharest Stock Exchange, Tier II, Issuers and Financial Instruments

Important event to be reported:

Information on the litigation initiated by S. C. Fondul Proprietatea S.A. in relation to the Extraordinary General Meeting of Shareholders Resolution no. 8/6.10.2014

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs its shareholders and investors that on 04.05.2015 a hearing took place in the file number 40046/3/2014 registered by S.C. Fondul Proprietatea S.A. with the Bucharest Court of Law, on the subject of annulling the resolution of the Extraordinary General Meeting of Shareholders number 8/6.10.2014.

The next trial date is scheduled for 15.06.2015.

We remind that the EGMS Resolution number 8/6.10.2014 approved the following:

"Approval of SNN's share capital increase by cash contribution totalling a maximum amount of 239,172,630 lei, from the current value of 2,817,827,560 lei to the amount of 3,057,000,190 lei, by issuing a maximum number of 23,917,263 new, nominative dematerialized shares, at a price of 10 lei / share, equal to the nominal value (without share premium) out of which:

- (i) 19,437,670 new shares amounting to 194,376,700 lei representing the cash contribution of the Romanian State through the Ministry of Economy- the Department for Energy, namely the amount of budget allocations related to the period between 2006-2009 for the completion of the Cernavoda NPP's Unit 2 and for financing the works on the Cernavoda NPP's Units 3 -5;*

Societatea Nationala NUCLEARELECTRICA S.A.

65 Polona Street, District 1, 010494, Bucharest, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

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Paid and subscribed capital: 3.012.210.410 lei

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(ii) A maximum number of 4,479,593 new shares in the amount of 44,795,930 lei will be granted, within the exercise of the pre-emption right, for subscription, in exchange for the cash contribution of the Romanian State through the Ministry of Economy, Department for Energy, to other SNN 's shareholders, namely to persons who have the quality of shareholder on the registration date, in order to maintain the participation quota with respect to the shares held within SNN on the registration date. SNN's shareholders will be able to exercise their pre-emption rights within a period of one month from the date mentioned in the prospectus, date subsequent to the date of registration and the date of publication of the Resolution of the Extraordinary General Meeting of Shareholders in the Official Gazette of Romania, Part IV, namely they will have the right to subscribe a number of shares proportional to the number of shares they hold on the Registration Date. Subscriptions will be held at the nominal value of 10 RON / share without share issuance premium. The number of pre-emption rights that is given to each shareholder shall be proportional to the number of shares issued by SNN held on the Registration Date. After expiry of the exercise of the pre-emptive rights, all unsubscribed shares shall be cancelled. The effective period of subscription and the subscription procedure shall be notified to the shareholders through the current report after the publication of the EGMS Resolution in the Official Gazette, Part IV."

Daniela Lulache
Chief Executive Officer