



NUCLEARELECTRICA

Report date: 10.11.2015

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: RON 3.012.210.410 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current Report in compliance with Art. 113, item A, letter j) of the Romanian National Securities Commission's Regulation No. 1/2006 regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the provisions of Art. 99 under the Code of the Bucharest Stock Exchange, Tier II, Issuers and Financial Instruments

Important event to be reported:

Information regarding the litigation filed by S.C. Fondul Proprietatea S.A. in connection with the Resolution of the Extraordinary General Meeting of Shareholders number 1/11.03.2014

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the shareholders and investors that on 09.11.2015, on the courts of law portal www.portal.just.ro, was published the information regarding the file no. 11661/3/2014*, on the subject of the annulment of the resolution no. 1/11.03.2014 of the Extraordinary General Meeting of Shareholders ("EGMS"), in which the Court of Bucharest ruled the suspension of the trial. The suspension was ruled on the basis of the provisions of art. 413 paragraph (1) item 1 of the new Legal procedure Code (*when the solution of a case depends, totally or partly, on the existence or inexistence of another case which represents the object of another trial*) in relation to the rulings of Craiova Court of Appeal in the file no. 1507/95/2014 and of the court of Bucharest in the file no. 9648/3/2014.

The file no. 1507/95/2014 pending at Craiova Court of Appeal has as subject the request of Fondul Proprietatea for the annulment of the GMS Resolution of Complexul Energetic Oltenia SA regarding its participation in the Hidro Tarnita SA project. Craiova Court of Appeal, on the basis of art. 267 TFUE, requested the European Union Court of Justice to issue a preliminary ruling related to the existence of a possible state aid related to the case and therefore, suspended the trial.

The file no. 9648/3/2014 pending at the Court of Bucharest has as subject the request of Fondul Proprietatea for the annulment of the GMS Resolution of Hidroelectricita SA regarding its participation in the underwater interconnection cable project between Romania and Turkey. The Court of Bucharest, on

Societatea Nationala NUCLEARELECTRICA S.A.

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Paid and subscribed capital: 3.012.210.410 lei

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the basis of art. 267 TFUE, requested the European Union Court of Justice to issue a preliminary ruling related to the existence of possible a state aid related to the case and therefore, suspended the trial.

We mention that the EGMS Resolution dated on 11.03.2014 approved the following:

- (i) SNN's participation to the share capital increase of Hidro Tarnita SA by the subscription of 89.000 newly issued shares, with a nominal value of 100 lei, issued by Hidro Tarnita SA;
- (ii) The introduction in the income and expenses budget for the year 2014 of the amounts necessary for the subscription of the shares;
- (iii) The agreement in principle for the completion of the underwater interconnection cable project between Romania and Turkey
- (iv) SNN's participation to the establishment of the project company "HVDCC Romania – Turkey » by the subscription and payment of the lei equivalent of a number of 2.000.000 shares at the nominal value of 1 Euro.

Daniela Lulache

CEO