



NUCLEARELECTRICA

*Reporting date: 15 December 2014*

*Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.*

*Registered office: Strada Polona nr. 65, Sector 1, Bucuresti*

*Phone/fax number: 021-203.82.00 / 021 – 316.94.00*

*Sole Registration Code with the Trade Register Office: 10874881*

*Order number in the Trade Register: J40/7403/1998*

*Subscribed and paid share capital: 2,817,827,560.00 lei*

*Regulated market on which the issued securities are traded: Bucharest Stock Exchange*

**To: Bucharest Stock Exchange**

**Financial Supervisory Authority**

**Ref: Current Report in compliance with art. 225 of the Law no. 297/2004 regarding the conclusion of a legal document with parties implicated with the shareholders that have control over the company**

**Reported event:**

**Conclusion of some electric power sale-purchase contracts between S.N. Nuclearelectrica S.A. on the one hand, and S.C. Electrificare C.F.R. S.A., on the other hand**

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the shareholders and the investors on the conclusion of an electric power sale transaction with S.C. Electrificare C.F.R. S.A., an entity involved with the Romanian state, that is the majority shareholder of SNN. As a result of this transaction an electric power sale-purchase contract was concluded.

The contract was signed after the auction of 11 December 2014 held on the Centralized Market for Bilateral Contracts - CMBC managed by OPCOM for sale offer SN\_NCL\_ 617 submitted by SNN. Following the auction held in compliance with the CMBC regulations, the contract was awarded to S.C. Electrificare C.F.R. S.A., the company declared the winner of the aforementioned auction.

The scope of the contract is the sale of electric power by SNN and its purchase by S.C. Electrificare C.F.R. S.A.

As per the contract No. 1503 / 12.12.2014 concluded with S.C. Electrificare C.F.R. S.A., the delivery of electric power will take place between 01.01.2015 - 31.12.2015, at a constant power per contract (5 MW) with a total volume of 43,800 MWh. The total value of the contract is of 7,498,998 lei, corresponding to the auction closing price of 171.21 lei / MWh. Until 11/12/2014, SNN had no contractual relationship with S.C. Electrificare C.F.R. S.A. and has no debt and no liability with respect to S.C. Electrificare C.F.R. S.A.

S.C. Electrificare C.F.R. S.A. shall pay, in advance, on the due date defined as the date of 27<sup>th</sup> of month preceding the electric power delivery month and shall not issue guarantees in favor of SNN.

**Societatea Nationala NUCLEARELECTRICA S.A.**

65 Polona Street, District 1, 010494, Bucharest, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

Trade Registry number: J40/7403/1998, Sole registration code: 10874881,

Paid and subscribed capital: 2.817.827.560 lei

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In case S.C. Electrificare C.F.R. S.A. fails to pay the invoice on the due date, it shall be obliged to pay delay penalties whose level of interest corresponds as percentage to the interest due for failing to pay, on the due date, the obligations to the state budget, for each day of delay, starting with the first day after the due date until the date of the due amount sinking, including.

**Chief Executive Officer**  
**Daniela Lulache**