



Report date: 12 June 2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: 2,817,827,560.00 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority (FSA)**

Ref. : Current Report in compliance with Art. 113, item A, letter j) of the Regulation No. 1/2006 of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the provisions of art. 99 under the Code of the Bucharest Stock Exchange Market Operator, Tier II, Issuers and Financial Instruments

Important events to be reported:

Information regarding the litigation initiated by S.C. Fondul Proprietatea S. A. related to the Resolution No.1/11 March 2014 of the Extraordinary General Meeting of Shareholders (EGMS).

Societatea Nationala Nuclearelectrica S. A. ("SNN") informs the shareholders that:

- 1) the legal action registered under no. 9853/3/2014 on the list of cases of the Bucharest Law Court by S.C. Fondul Proprietatea S.A., as a shareholder holding 9.7268% of the share capital of the company, whereby it requested the rejection of the petition for the registration with the Trade Office Register of EGMS's Resolution No.1/11 March 2014, was dismissed as unfounded. S.C. Fondul Proprietatea S.A. can appeal against this solution within 30 days after the communication.
- 2) the injunctive action registered under no. 11666/3/2014 on the case list of the Bucharest Law

Court by S.C. Fondul Proprietatea S.A., as a shareholder holding 9.7268% of the share capital of the company, whereby it requested the suspension of the application of the provisions of EGMS's Resolution No.1/11March 2014 EGM, was dismissed as unfounded. S.C. Fondul Proprietatea S.A. appealed against this solution.

By the Resolution of SNN's EGMS of 11 March 2014 the following have been approved:

- (i) SNN's participation in the share capital increase of Hidro Tarnita SA by subscribing a number of 89,000 newly issued shares, of a nominal value of 100 lei, issued by the company Hidro Tarnita SA;
- (ii) introducing in the draft budget of income and expenditure for the year 2014 the amounts required to be paid for the subscribed shares;
- (iii) the agreement, in principle, on the Romania -Turkey submarine cable interconnection project;
- (iv) SNN's participation in setting up "HVDCC Romania - Turkey" project company by subscription and payment of the equivalent amount in lei of a total number of 2,000,000 shares with a nominal value of 1 euro.

Daniela Lulache

Chief Executive Officer