



Reporting date: 19 September 2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: 2,817,827,560.00 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current Report in compliance with Law no. 297/2004 regarding the capital market, the Romanian National Securities Commission's Regulation No. 1/2006 regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the Code of the Bucharest Stock Exchange

Important event to be reported:

SNN is analyzing the opportunity arisen from the announced potential disposal of Enel's operations in Romania

Since 2013, SN Nuclearelectrica SA ("SNN") has expressed its intention to diversify its portfolio through strategic investments aiming at a sustainable growth of the company in the current competitive context of the energy market.

In this framework, SNN **is analyzing** the opportunity arisen from the announced potential disposal of Enel's operations in Romania and is currently performing a preliminary analysis on part of the transaction perimeter. No indicative or any other offer has been submitted to Enel.

A potential decision of SNN's management regarding the transaction will be subject to SNN GMS approval.

**Daniela Lulache
Chief Executive Officer**

Societatea Nationala NUCLEARELECTRICA S.A.

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Nr. ordine Registrul Comertului: J40/7403/1998, Cod unic de inregistrare: 10874881,

Capital social subscris/si varsat: 2.817.827.560 lei

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