



NUCLEARELECTRICA

Reporting date: 16 October 2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: 2,817,827,560.00 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important event to be reported:

Share capital increase subscription rate approved by the Extraordinary General Meeting of Shareholders on 6 October 2014

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs its shareholders and investors about the subscription rate related to the share capital increase as approved by the Extraordinary General Meeting of Shareholders on 6 October 2014.

The subscription rate will be of **0.08487837** and has been determined by the ratio between the maximum number of newly issued shares for the exercise of the pre-emption right (4,479,593 shares) and the number of shares held by the shareholders who can exercise the pre-emption right (52,776,617 shares). Thus, each existing shareholder recorded on the Registration Date, namely **22.10.2014**, may subscribe, for each held share, **0.08487837** newly issued shares.

The actual number of shares that may be subscribed by each shareholder is determined by multiplying the subscription rate (**0.08487837**) by the held number of shares, and the result, unless it is not a whole number, will be rounded downward up to the nearest resulting whole number.

We mention that the Extraordinary General Meeting of Shareholders of 6 October 2014 empowered the Board of Directors, in compliance with the provisions of art. 114, paragraph 1 of the Company Law no. 31/1990, amended and republished, to fulfill any and all formalities necessary for the compliance with the Resolution of the Extraordinary General Meeting of Shareholders regarding the share capital increase including, but not limited to, the initiation, unfolding, closing, registration and operation of the share capital increase, the proper amendment of the Articles of Incorporation of SNN, the elaboration and signing of all documents and the fulfillment of all formalities for the implementation and registration of the share capital increase with the competent authorities.

Daniela Lulache
Chief Executive Officer

Societatea Nationala NUCLEARELECTRICA S.A.

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Trade Registry number: J40/7403/1998, Sole registration code: 10874881,

Paid and subscribed capital: 2.817.827.560 lei

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