



Reporting date: 27 October 2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: 2,817,827,560.00 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current report in compliance with art. 225 of Law no. 297/2004 regarding the conclusion of a legal act with persons involved with the shareholders that own the control of the company

Important event to be reported: the conclusion of a term deposit and of a overnight deposit framework convention by SNN with the Import-Export Bank of Romania EXIMBANK SA-Bucharest

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs its shareholders that based on the current account framework contract with the Import-Export Bank of Romania EXIMBANK SA-Bucharest no. 499S1/30.04.2014, SNN placed on 21.10.2014 with EXIMBANK SA – Bucharest, a one month term deposit, with no extension, for the amount of 20.000.000 lei.

The percentage interest rate that applies to the above mentioned term deposit is of 2%/year. The maturity date is on November 21st, 2014.

As well, SNN signed on 21.10.2014 the automatic overnight deposit framework convention no. 799 DCSFP/21.10.2014 with the Import-Export Bank of Romania EXIMBANK SA-Bucharest, for the current accounts open by SNN with EXIMBANK S.A.-Bucharest. The minimal amount to place the automatic overnight deposits is of:

- 100.000 RON for the RON current account;
- 50.000 USD for the USD current account;
- 50.000 EUR for the EUR current account.

According to the automatic overnight deposit framework convention, the automatic overnight deposit will be remunerated with an interest rate established by the Depository (EXIMBANK S.A.-Bucharest), based on the market conditions. The interest rate will be made up in the current account of the Deponent (SNN) at the moment of the liquidation of the placed automatic overnight deposit.

Societatea Nationala NUCLEARELECTRICA S.A.

Strada Polona, nr. 65, sector 1, 010494, Bucuresti, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

Nr. ordine Registrul Comertului: J40/7403/1998, Cod unic de inregistrare: 10874881,

Capital social subscris/si varsat: 2.817.827.560 lei

office@nuclearelectrica.ro, www.nuclearelectrica.ro



The convention has one year validity from the date of its conclusion and it can be automatically extended unless the parties notify at least 30 days prior to the expiration date of the term for which the convention was concluded.

Daniela Lulache
Chief Executive Officer