

Reporting date: 24.11.2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 - 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998 Subscribed and paid share capital:2,817,827,560.00 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref: Current report in compliance with art. 225 of Law no. 297/2004 regarding the conclusion of

a legal act with persons involved with the shareholders that own the control of the company

Important event to be reported: the conclusion of a term deposit with EXIMBANK SA-Bucharest

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs its shareholders that based on the current account framework contract with the Import-Export Bank of Romania EXIMBANK SA-Bucharest no. 499S1/30.04.2014, SNN placed on 21.11.2014 with EXIMBANK SA – Bucharest, a term deposit with no extension, for the amount of 20.000.000 lei.

The percentage interest rate that applies to the above mentioned term deposit is of 1,5%/year.

The maturity date is on January 21st, 2015.

Daniela Lulache Chief Executive Officer