



NUCLEARELECTRICA

Reporting date: 24 November 2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: 2,817,827,560.00 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref: Current Report in compliance with art. 225 of the Law no. 297/2004 regarding the conclusion of a legal document with parties implicated with the shareholders that have control over the company

Reported event:

The conclusion of energy sale contracts between S.N. Nuclearelectrica S.A. and S. C. Electrica Furnizare S. A.

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the investors and shareholders regarding the conclusion of energy sale transactions with Electrica Furnizare, entity implicated with the Romanian State, the majority shareholder of SNN. Following these transactions, 4 energy sale contracts were concluded.

The contracts were concluded following the auctions organized on 19.11.2014 on the Centralized Market for Bilateral Contracts – PCCB, administrated by OPCOM for the sale offers submitted by SNN: SN_NCL_ 581, SN_NCL_582, SN_NCL_583, and SN_NCL_589. Following the auctions carried out in compliance with PCCB regulations, the contracts were awarded to SC Electrica Furnizare SA., which was declared the winner for the above mentioned auctions.

The contract were concluded on 19.11.2014.

The object of the contract is the sale of electricity by SNN and its purchase by S.C. Electrica Furnizare SA. The quantity of energy provided in the contracts will be delivered during 01.01.2015 - 31.12.2015, at a constant power established in the contracts (5 MW) amounting to a total volume of 175.200,00 MWh.

The total value of the transactions is RON 28.999.980,00 lei, corresponding to the auction closing prices which were situated between 165,52 – 165,53 lei/MWh.

At 20.11.2014, SNN has a receivable of RON 16,665,256.34 to Electrica Furnizare and no debts.

Societatea Nationala NUCLEARELECTRICA S.A.

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Nr. ordine Registrul Comertului: J40/7403/1998, Cod unic de inregistrare: 10874881,

Capital social subscris/si varsat: 2.817.827.560 lei

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Due dates and payment methods: The payment will be made at the due date established for the 15th of the next month after the month of the delivery of energy. The buyer S.C. Electrica Furnizare S.A. will issue guarantees in favour of SNN which will be submitted with at least two work days before the start of the deliveries.

Daniela Lulache
CEO