



NUCLEARELECTRICA

Reporting date: November 27, 2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: 2,817,827,560.00 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref: Current Report in compliance with art. 225 of the Law no. 297/2004 regarding the conclusion of a legal document with parties implicated with the shareholders that have control over the company

Reported event:

The conclusion of energy sale purchase contracts between S.N. Nuclearelectrica S.A. on one hand and S. C. Electrica Furnizare S.A., respectively S.C. Electrica Distributie Transilvania Sud S.A. on the other hand

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs the investors and shareholders regarding the conclusion of energy sale transactions with S. C. Electrica Furnizare S.A. and S.C. Electrica Distributie Transilvania Sud S.A., entities implicated with the Romanian State, the majority shareholder of SNN. Following these transactions, 3 energy sale purchase contracts were concluded.

The contracts were concluded following the auctions organized on 25.11.2014 on the Centralized Market for Bilateral Contracts – PCCB, administrated by OPCOM, for the sale offers submitted by SNN SN_NCL_ 599, SN_NCL_600 si SN_NCL_605. Following the auctions carried out in compliance with PCCB regulations, the contracts were awarded to S.C. Electrica Furnizare S.A. and S.C. Electrica Distributie Transilvania Sud S.A., which were declared the winners for the above mentioned auctions.

The object of the contracts is the sale of electricity by SNN and its purchase by S.C. Electrica Furnizare S.A. and S.C. Electrica Distributie Transilvania Sud S.A.

According to the contracts no. 1427/26.11.2014 and no. 1428/26.11.2014 concluded with S. C. Electrica Furnizare S.A. the quantity of energy provided will be delivered during 01.01.2015 - 31.12.2015, at a constant power established in the contracts (5 MW) amounting to a total volume of 87.600,00 MWh. The total value of the two contracts is RON 14.598.540, corresponding to

Societatea Nationala NUCLEARELECTRICA S.A.

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the auction closing prices of 166.65 lei/MWh. At 25.11.2014, SNN has a receivable of RON 12.789.388,34 to S.C. Electrica Furnizare S.A. and no debts.

S.C. Electrica Furnizare S.A will make the payment at the due date established for the 15th of the next month after the month of the delivery of energy and will issue guarantees in favour of SNN which will be submitted with at least two working days before the delivery of energy. The total value of the guarantees of the two contracts is RON 1.099.890.

The quantity of energy provided in the contract no. 1436/27.11.2014 concluded with S.C. Electrica Distributie Transilvania Sud S.A. will be delivered during 04.12.2014 - 03.01.2015, at a constant power established in the contracts (5 MW) amounting to a total volume of 3.720,00 MWh. The total value of the contract is RON 660,300 (without VAT), corresponding to the auction closing prices of 177,50 lei/MWh. At 25.11.2014, SNN doesn't have any receivables or debts at S.C. Electrica Distributie Transilvania Sud SA.

S.C. Electrica Distributie Transilvania Sud SA. will make the payment at the due date established for the December 2nd, 2014 and will not issue any guarantees in favour of SNN.

In case of not paying the bill at maturity, both S.C. Electrica Furnizare S.A and S.C. Electrica Distributie Transilvania Sud S.A. will be obliged to pay delay penalties the interest level of which corresponds as percentage to the interest due for failure to pay in due time the obligations to the state budget for each day of delay, starting from the first day after the due date until the date of settlement of the amount owed, inclusively.

Daniela Lulache
CEO