



Report date: 03.12.2014

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: RON 2,817,827,560.00 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Ref: Current report in compliance with art. 113, letter A, paragraph 1 from the Regulations of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended, as well as article 99 of the Bucharest Stock Exchange Code, Tier II, Issuers and Financial Instruments

Important event to be reported:

Resolution Draft Proposal for item 2 on the agenda of the Extraordinary General Meeting of Shareholders of Societatea Nationala Nuclearelectrica S.A. established for December 18th, 2014

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the shareholders and the investors that, on 02.12.2014, it received a notification from one of its shareholders, namely, the Ministry of Economy – The Department for Energy, that holds **229.006.139** shares, representing **81,2705%** of the share capital of SNN, through which it proposes a resolution draft for item 2 on the agenda of the Extraordinary General Meeting of Shareholders (“EGMS”) of SNN to take place on December 18, 2014.

The resolution draft proposed by the Ministry of Economy – the Department for energy for item 2 on the agenda of the EGMS set for December 18, 2014 is the following: *“Approval of the procurement of legal, assistance/consultancy services and/or legal representation services related to the development of the Project Units 3 and 4 Cernavoda NPP”.*

The resolution draft proposed by the Board of Directors of SNN for item 2 on the agenda of the EGMS set for December 18, 2014 is the following: *“Approval of the procurement of legal, financial and technical assistance/consultancy services related to the Project Units 3 and 4 Cernavoda NPP, including also other cases thoroughly justified through the Resolution of the Board of Directors, with the ulterior information of the General Meeting of Shareholders.”*

Societatea Nationala NUCLEARELECTRICA S.A.

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Paid and subscribed capital: 2.817.827.560 lei

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Due to the fact that the Ministry of Economy – the Department for Energy fulfills the conditions provided by the provisions of art. 7, paragraph 1, letter b) of the Regulation number 6/2009 regarding the exercise of certain rights by the shareholders within the general meetings of shareholders of the commercial companies, as subsequently amended, according to which the shareholder who owns at least 5% of the share capital of the company has the right to present resolution drafts for items included on the agenda of the shareholders meeting, the Board of Directors of SNN decided to amend accordingly the resolution draft, the special power of attorney and the correspondence ballot for the SNN EGMS to take place on December 18th, 2014.

The resolution draft, the special power of attorney and the correspondence ballot can be accessed on the website of SNN, in the Investors Relations section/General Meeting of Shareholders.

Daniela Lulache

CEO