



Reporting date: 24.12.2013

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: RON 2.817.827.560 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref. : Current Report in compliance with Art. 113, item A, letter b) of the Regulation No. 1/2006 and Art. 99, letter a) of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the provisions of art. 99 under the Code of the Bucharest Stock Exchange Market Operator, Tier II, Issuers and Financial Instruments

Important events to be reported:

The resolutions of the Extraordinary and Ordinary General Meetings of the Shareholders from 23 December 2013

Societatea Nationala Nuclearelectrica SA (“SNN”) informs the shareholders that, on 23.12.2013, at the National Institute for Statistics took place the Extraordinary General Meeting of Shareholders starting with 12:00 o’clock and the Ordinary General Meeting fo Shareholders starting with 13:00 o’clock.

The resolutions of the general meetings of shareholders from the date of 23.12.2013 are presented in the Appendix of the current report.

Daniela Lulache

Chief Executive Officer

Societatea Nationala NUCLEARELECTRICA S.A.

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Resolution No. 27/23 December 2013
of the Extraordinary General Meeting of the Shareholders
Societatea Nationala Nuclearelectrica S.A.

Head Office: 65, Polona Street , sector 1, Bucharest, registered with the Trade Register Office
under number J40/7403/1998, Sole Registration Code RO 10874881

Today, 23 December 2013, hours 12:00, the shareholders of Societatea Nationala Nuclearelectrica (hereinafter called "the Company" or "SNN") have met within the Extraordinary General Meeting of the Shareholders ("EGMS") of SNN, at the National Institute for Statistics – Blue Ballroom, 16 Libertatii Boulevard, Sector 5, Bucharest, the meeting being opened by the Meeting Chairman, Mr. Alexandru Sandulescu, in his capacity as the President of the Board of Directors.

Whereas:

- The Convening Notice for the EGMS published in the Romanian Official Gazette, Part IV, issue number 6444 of 22 November 2013, in the daily paper "Adevarul", number 124 of 22-24 November 2013 and on the web address of the company;
- The amended convening notice al the GMS of SNN SA published in the Romanian Official Gazette, Part IV, issue number 6970 of 12 December 2013, in the daily paper "Adevarul", number 7044 of 12 December 2013 and on the web address of the company;
- The provisions of the company's Constitutive Act in force ("the Constitutive Act");
- The applicable legislation;

The meeting chairman ascertains that at the opening of the meeting, the EGMS is legal and statutory, 27 shareholders are present or represented, holding a number of 259.949.647 shares, representing 92,25179 % of the subscribed and paid up share capital, representing 92,25179 % of the total voting rights. The quorum requirement is fulfilled in compliance with the provisions under Art. 15 of the Constitutive Act and with the provisions under Art. 115 paragraphs 1 and 2 of the Law of companies No. 31/1990 ("Law No. 31/1990"). The meeting Chairman ascertains that the EGMS is statutory and legally constituted and organized, and may adopt valid resolutions with respect to the issues on the agenda.

Following the debates, the company's shareholders decide as follows:

1. The election of the Secretary of the Extraordinary General Meeting of the Shareholder.

In compliance with the provisions under Art. 129 of Law No. 31/1990, the shareholders of SNN elect Mr. Dan Valentin Gheorghe as the secretary of the EGMS, while the company appoints Mrs. Letitia Hrebenciuc as the technical secretary of the EGMS.

In the presence of the shareholders representing 92,25179 % of the share capital and 92,25179 % of the voting rights, this item is adopted with 259.949.647 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 259.949.647 votes "for"
- 0 votes "against"
- 0 votes "abstain"

- 0 votes were not casted.

A number of 0 votes was annulled.

2. The approval of the decision regarding the extension of the Investment Agreement concluded by SNN with ArcelorMittal and Enel for the Cernavoda NPP's Units 3 & 4 Project, only on the basis of the report regarding the conclusions of the renegotiation of the Investors Agreement for the Project "Cernavoda NPP – Units 3 and 4", approved by the management of the Department for Energy, in accordance with the mandate of the renegotiation commission approved by the decision of the Minister Delegate for Energy. The empowerment of the executive management of SNN SA to purchase the shares owned by Enel and ArcelorMittal taking into account their notifications through which they exercise their put option, respectively the empowerment of SNN to purchase their shares at a price of 80% of the nominal value of the share, in accordance with the Addendum number 6 to the Investors Agreement, following that the Investors Agreement for Cernavoda NPP Units 3 and 4 to cease. The project company SC EnergoNuclear SA SA will continue to operate as a subsidiary fully owned by SNN, until the end of 2014.

In the presence of the shareholders representing 92,25179 % of the share capital and 92,25179 % of the voting rights, this item is adopted with 231.331.314 votes representing 88,99082 % of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 231.331.314 votes "for"
- 27.846.836 votes "against"
- 771.497 votes "abstain"
- 0 votes were not casted.

A number of 0 was annulled.

3. The approval of the Refurbishment Strategy and Plan for the Cernavoda NPP's Unit 1 with a view to extending its lifetime.

In the presence of the shareholders representing 92,25179 % of the share capital and 92,25179 % of the voting rights, this item is adopted with 259.949.647 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 259.949.647 votes "for"
- 0 votes "against"
- 0 votes "abstain", and
- 0 votes were not casted.

A number of 0 was annulled.

4. The approval of the purchase of legal assistance/consultancy services or representation related to the development of Cernavoda NPP Units 3 and 4 Project.

In the presence of the shareholders representing 92,25179 % of the share capital and 92,25179 % of the voting rights, this item is adopted with 231.331.349 votes representing 88,99083 % of the total votes held by the present or represented shareholders, in compliance with the provisions

under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 231.331.349 votes “for”
- 27.469.181 votes “against”
- 771.462 votes “abstain”, and
- 0 votes were not casted.

A number of 0 was annulled.

5. The approval of the date of **15.01.2014** as the registration date in compliance with the provisions under art. 238 of the Capital Market Law No. 297/2004, namely, the date which helps identifying the shareholders who will be affected by the decisions made by the EGMS.

In the presence of the shareholders representing 92,25179 % of the share capital and 92,25179 % of the voting rights, this item is adopted with 259.949.647 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 259.949.647 votes “for”
- 0 votes “against”
- 0 votes “abstain”, and
- 0 votes were not casted.

A number of 0 was annulled.

5. The empowerment of Mr. Alexandru Sandulescu, in his capacity as President of the Board of Directors, in order to sign the decisions made by the EGMS on behalf of the shareholders and any other documents related thereto and in order to perform any act or comply with any formality required by law for the registration and implementation of the EGMS decisions, including the publishing and registration procedures thereof with the Trade Register Office or with any other public institution. Mr. Alexandru Sandulescu may delegate the powers mentioned above to any appropriate, competent person in order to fulfill this mandate.

In the presence of the shareholders representing 92,25179 % of the share capital and 92,25179% of the voting rights, this item is adopted with 259.949.647 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 259.949647 votes “for”
- 0 votes “against”
- 0 votes “abstain”, and
- 0 votes were not casted.

A number of 0 was annulled.

PRESIDENT OF THE BOARD OF DIRECTORS
Alexandru SANDULESCU

Resolution number 28/23.12.2013
Of the General Meeting of Shareholders of
Societatea Nationala Nuclearelectrica S.A.

Headquarters: 65 Polona street, District 1, 010494 Bucharest, registered with the Bucharest Trade Register Office under the number J40/7403/1998, sole registration code: RO 10874881

Today, 23 December 2013, the shareholders of Societatea Nationala Nuclearelectrica S.A. (hereinafter called "The company" or "SNN") met within the Ordinary General Meeting of Shareholders (OGMS) of SNN, held at National Institute for Statistics - Blue Room, 16 Libertatii Boulevard, District 5, Bucharest; the OGMS was opened by the President of the meeting, Mr. Alexandru Sandulescu, in his capacity of President of the Board of Directors.

Taking into consideration:

- The convening notice of the OGMS, published in the Official Gazette of Romania, Part IV, number 6444 dated 22.11.2013, in the "Adevarul" newspaper, dated 22.11.2013 and on the website of the Company;
- The amended convening notice for OGMS published in the Official Gazette of Romania, Part IV, number 6911 dated 10.12.2013, in the "Adevarul" newspaper, number 7042, dated 10.12.2013 and on the website of the Company;
- The provisions of the effectual Articles of Incorporation of the Company;
- Legal applicable provisions;

The President of the meeting records at the beginning of the meeting, that the OGMS is legal and statutory, 34 shareholders are present or represented, owning a total number of 262.565.522 shares, representing 93,18012 % of the subscribed and paid up share capital, representing 93,18012 % of the total voting rights. The requirement regarding quorum is met in accordance with the provisions of article 15 of the Articles of Incorporation and of article 115, paragraphs 1 and 2 of the Company Law 31/1990 ("Law number 31/1990"). The President of the meeting acknowledges that the OGMS is statutory and legally convened and that it can adopt viable resolutions regarding the items on the agenda.

Following the debates, the shareholders of the Company hereby decide:

1. Election of the Secretary of the OGMS

In compliance with the provisions under Art. 129 of Law No. 31/1990, the shareholders of SNN elect Mr. Dan Valentin Gheorghe as the secretary of the OGMS, while the company appoints Mrs. Letitia Hrebenciuc as the technical secretary of the OGMS.

In the presence of the shareholders representing 93,18012 % of the share capital and 93,18012 % of the voting rights, the current item is adopted with 262.565.522 votes, representing 100 % of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed votes are recorded as follows:

- 262.565.522 votes "for"
- 0 votes "against"
- 0 votes "abstain"
- 0 "unexpressed" votes

A number of 0 votes was annulled.

2. The appointment of SC KPMG Audit SRL, based in Bucharest, sector 1, 69-71 Bucharest-Ploiesti Road, ground floor, room 02, registered with the Trade Registry of the Courthouse of Bucharest under the number J40/4439/2000, sole fiscal registration code RO12997279, legally represented by Mr. Mihai Gabriel Razvan, as financial auditor of SNN SA. The duration of the financial audit contract is 24 months, starting with the date of the signing of the contract by both parties, namely 24.12.2013.

In the presence of the shareholders representing 93,18012 % of the share capital and 93,18012 % of the voting rights, the current item is adopted with 262.565.522 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 262.565.522 votes "for"
- 0 votes "against"
- 0 votes "abstain"
- 0 "unexpressed" votes

A number of 0 votes was annulled.

3. The appointment of the members of the Board of Directors of the company through the application of the cumulative voting method, as follows:

Mr. Alexandru Sandulescu, Romanian citizen, resident of Bucharest, sector 5, 109 Splaiul Independentei, ap. 2, identified with the Identity card series RT, number 593945, issues by SPCEP S5, office number 1 at 01.09.2008, valid until 15.07.2018, with the personal identification number 1590715400141;

Cumulated votes: 267.178.829

Mr. Alexandru Alexe, Romanian citizen, resident of Bucharest, sector 2, 10 Mihai Bravu Road, block of flats P22, entrance A, 9th floor, ap. 26, identified with the Identity card series RR, number 705748, issues by SPCEP S2, office number 3 at 27.07.2010, valid until 09.08.2070, with the personal identification number 1520809400491;

Cumulated votes: 267.173.829

Mrs. Daniela Lulache, Romanian citizen, resident of Bucharest, sector 1, 61 Ione Neculce street, identified with the Identity card series RR, number 718853, issues by SPCEP S1, office number 4 at 17.08.2010, valid until 25.08.2020, with the personal identification number 2670825463043

Cumulated votes: 267.173.829

Mrs. Carmen Radu, Romanian citizen, resident of Bucharest, sector 1, 19 Carol Knappe street, identified with the Identity card series RD, number 790906, issues by the Municipality of Bucharest, at 24.07.2012, valid until 12.06.2022, with the personal identification number 2600612400185

Cumulated votes: 268.292.065

Mr. Ionel Bucur, Romanian citizen, resident of Constanta county, 1 E Bucovinei street, block of flats FE5, entrance B, ap. 26, identified with the Identity card series KT, number 756858, issues by SPCLEP Constanta at 30.12.2008, valid until 07.07.2068, with the personal identification number 1530707044376

Cumulated votes: 267.178.529

Mr. Dan Popescu, Romanian citizen, resident of Bucharest, sector 5, 110 Mihail Sebastian street, block of flats V86, entrance 3, ap. 90, identified with the Identity card series RR, number 579965, issues by the Municipality of Bucharest at 01.04.2009, valid until 23.06.2019, with the personal identification number 1580623400498

Cumulated votes:: 267.173.828

Mr. Sebastian Gabriel Tcaci, Romanian citizen, resident of Bucharest, sector 1, 22 Bucharest-Targoviste Road, block of flats D, 2nd floor, ap.D5, identified with the Identity card series RD, number 622346 issues by SPCEP S1, office number 5, at 23.06.2009, valid until 13.06.2019, with the personal identification number 1750613450024

Cumulated votes:: 220.935.401

The OGMS appoints Mr. Sebastian Gabriel Tcaci, Romanian citizen, resident of Bucharest, sector 1, 22 Bucharest-Targoviste Road, block of flats D, 2nd floor, ap.D5, identified with the Identity card series RD, number 622346 issues by SPCEP S1, office number 5, at 23.06.2009, valid until 13.06.2019, with the personal identification number 1750613450024, as member of the Board of Directors of the company and revokes Mr. Dragos Paul Popescu, as member of the Board of Directors.

4. The empowerment of the representative of the Property Fund within the GMS to sign the administration contract with the new member/members of the Board of Directors.

In the presence of the shareholders representing 93,18012 % of the share capital and 93,18012 % of the voting rights, the current item is adopted with 261.150.224 votes, representing 99,46097 % of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed votes are recorded as follows:

- 261.150.224 votes “for”
- 35 votes “against”
- 1.414.163 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was annulled.

5. Takes notice of the information on the transactions concluded by SNN with another public company or with the public supervisory body, if the transaction has a value, separately or in a series of transactions, of at least the equivalent amount in lei of 100,000 euro, during the period between 30.09.2013-15.11.2013, which fall under the art. 52, paragraph (3) of the Government Emergency Ordinance No. 109/2011.

6. Takes notice of the information on the transactions concluded with the administrators or managers, with the employees, with the shareholders holding the control over the company or a company controlled by them, during the period between 30.09.2013-15.11.2013, in compliance with art. 52, paragraphs (1) and (2) under the Government Emergency Ordinance No. 109/2011.

7. The approval of the date of **15.01.2014** as the registration date in compliance with the provisions under art. 238 of the Capital Market Law No. 297/2004, namely, the date contributing to the identification of the shareholders who will be affected by the decisions made by the OGSM.

In the presence of the shareholders representing 93,18012 % of the share capital and 93, 18012 % of the voting rights, the current item is adopted with 262.565.522 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed votes are recorded as follows:

- 262.565.522 votes “for”
- 0 votes “against”
- 0 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was annulled.

6. The empowerment of Mr. Alexandru Sandulescu, in his capacity as President of the Board of Directors, in order to sign the decisions made by the OGMS on behalf of the shareholders, the modified and updated form of the Constitutive Act and any other documents related thereto and in order to perform any act or comply with any formality required by law for the registration and implementation of the OGMS decisions, including the publishing and registration procedures thereof with the Trade Register Office or with any other public institution. Mr. Alexandru Sandulescu may delegate the powers mentioned above to any appropriate, competent person in order to fulfil this mandate.

In the presence of the shareholders representing 93,18012 % of the share capital and 93,18012 % of the voting rights, the current item is adopted with 262.565.522 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed votes are recorded as follows:

- 262.565.522 votes "for"
- 0 votes "against"
- 0 votes "abstain"
- 0 "unexpressed" votes

A number of 0 votes was annulled.

PRESIDENT OF THE BOARD OF DIRECTORS

Alexandru SANDULESCU