



*Report date: 29.12.2014*

*Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.*

*Registered office: Strada Polona nr. 65, Sector 1, Bucuresti*

*Phone/fax number: 021-203.82.00 / 021 – 316.94.00*

*Sole Registration Code with the Trade Register Office: 10874881*

*Order number in the Trade Register: J40/7403/1998*

*Subscribed and paid share capital: RON 2,817,827,560.00 Lei*

*Regulated market on which the issued securities are traded: Bucharest Stock Exchange*

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**Important event to be reported:**

**Publication of the SN Nuclearelectrica SA share capital increase announcement**

Societatea Nationala Nuclearelectrica SA (“SNN”) informs its shareholders and investors that the Financial Supervisory Authority (“ASF”) approved the prospectus regarding the share capital increase by Decision number 2246/23.12.2014. SNN goes public with the announcement regarding the share capital increase, today, **December 29<sup>th</sup>, 2014.**

As per the Resolution of the Extraordinary General Meeting of Shareholders number 8/6.10.2014, the share capital increase of SNN by cash contribution totaling a maximum amount of 239,172,630 lei, from the current value of 2,817,827,560 lei to the amount of 3,057,000,190 lei, by issuing a maximum number of 23,917,263 new, nominative, dematerialized shares, at a price of 10 lei / share, equal to the nominal value (without share premium) was approved, out of which:

- (i) **19,437,670** new shares amounting to **194,376,700** lei representing the cash contribution of the Romanian State through the Ministry of Economy- the Department for Energy, namely the amount of budget allocations related to the period between 2006-2009 for the completion of the Cernavoda NPP’s Unit 2 and for financing the works on the Cernavoda NPP’s Units 3 -5;
- (ii) A maximum number of **4,479,593** new shares in the amount of **44,795,930** lei will be granted, within the exercise of the preemption right, for subscription, in exchange for the cash contribution of the Romanian State through the Ministry of Economy, Department for Energy, to other SNN ‘s shareholders, namely to persons who have the quality of shareholder on the registration date, in order to maintain the participation quota with respect to the shares held within SNN on the registration date.

**The subscription period** will start on **05.01.2015** and will end on **04.02.2015**. The shareholders registered with the Shareholders’ Registry at the Registration Date on **22.10.2014** have the right to subscribe and pay

shares within the current share issue, proportionally to the participation quota in the Company share capital owned on the record date. The subscription price is 10 lei/share.

**The subscription rate** will be of **0.08487837** and has been determined by the ratio between the maximum number of newly issued shares for the exercise of the pre-emption right (4,479,593 shares) and the number of shares held by the shareholders who can exercise the pre-emption right (52,776,617 shares). Thus, each existing shareholder recorded on the Registration Date, namely **22.10.2014**, may subscribe, for each held share, 0.08487837 newly issued shares.

The actual number of shares that may be subscribed by each shareholder is determined by multiplying the subscription rate (**0.08487837**) by the held number of shares, and the result, unless it is not a whole number, will be rounded downward up to the nearest resulting whole number.

The underwriter of the offer is SSIF SWISS CAPITAL.

The following documents in hard copies are available and may be consulted, at the Issuer's headquarters and at the Underwriter's headquarters, respectively, or on their websites [www.swisscapital.ro](http://www.swisscapital.ro) and [www.nuclearelectrica.ro](http://www.nuclearelectrica.ro), namely: the Announcement, the Prospectus, the Issuer's Articles of Incorporation, the Issuer's historical annual financial data and information for the period covered by the Prospectus, and the auditors' reports thereon, the subscription form and the subscription revocation form.

The subscription form along with the documents mentioned in the Prospectus shall be submitted personally or sent by mail or courier to the Underwriter's headquarters of Bucharest, 20 Dacia Blvd, Romana Office Building, 4th floor, Sector 1, postal code 010412, in a sealed envelope mentioning "*for the increase of the share capital of S. N. NUCLEARELECTRICA S. A.*".

**Daniela Lulache**

**CEO**