



Reporting date: 22.11.2013

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number in the Trade Register: J40/7403/1998

Subscribed and paid share capital: RON 2,536,823,610.00

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

To: Bucharest Stock Exchange

Financial Supervisory Authority

Ref. : Current Report in compliance with Art. 113, item A, letter b) of the Regulation No. 1/2006 and Art. 99, letter a) of the Romanian National Securities Commission regarding the issuers and securities operations, as subsequently amended, as well as in compliance with the provisions of art. 99 under the Code of the Bucharest Stock Exchange Market Operator, Tier II, Issuers and Financial Instruments

Important events to be reported:

The resolutions of the Extraordinary and Ordinary General Meetings of the Shareholders from 21 November 2013

Societatea Nationala Nuclearelectrica SA (“SNN”) informs the shareholders that, on 21.11.2013, at the National Institute for Statistics took place the Extraordinary General Meeting of Shareholders starting with 12:00 o’clock and the Ordinary General Meeting fo Shareholders starting with 13:00 o’clock.

The resolutions of the general meetings of shareholders from the date of 21.11.2013 are presented in the Appendix of the current report.

Daniela Lulache

Chief Executive Officer

Societatea Nationala NUCLEARELECTRICA S.A.

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Resolution No. 25/21 November 2013
of the Extraordinary General Meeting of the Shareholders
Societatea Nationala Nuclearelectrica S.A.

Head Office: 65, Polona Street , sector 1, Bucharest, registered with the Trade Register Office
under number J40/7403/1998, Sole Registration Code RO 10874881

Today, 21 November 2013, hours 12:00, the shareholders of Societatea Nationala Nuclearelectrica (hereinafter called "the Company" or "SNN") have met within the Extraordinary General Meeting of the Shareholders ("EGMS") of SNN, at the National Institute for Statistics – Blue Ballroom, 16 Libertatii Boulevard, Sector 5, Bucharest, the meeting being opened by the Meeting Chairman, Mr. Alexandru Sandulescu, in his capacity as the President of the Board of Directors.

Whereas:

- The Convening Note for the EGMS published in the Romanian Official Gazette, Part IV, issue number 5492 of 21 October 2013, in the daily paper "Adevarul" of 21 October and on the web address of the company;
- The provisions of the company's Constitutive Act in force ("the Constitutive Act");
- The applicable legislation;

The meeting chairman ascertains that at the opening of the meeting, the EGMS is legal and statutory, 18 shareholders are present or represented, holding a number of 258.086.377 shares, representing 91.59055% of the subscribed and paid up share capital, representing 91.59055% of the total voting rights. The quorum requirement is fulfilled in compliance with the provisions under Art. 15 of the Constitutive Act and with the provisions under Art. 115 paragraphs 1 and 2 of the Law of companies No. 31/1990 ("Law No. 31/1990"). The meeting Chairman ascertains that the EGMS is statutory and legally constituted and organized, and may adopt valid resolutions with respect to the issues on the agenda.

Following the debates, the company's shareholders decide as follows:

1. The election of the Secretary of the Extraordinary General Meeting of the Shareholder.
In compliance with the provisions under Art. 129 of Law No. 31/1990, the shareholders of SNN elect Mr. Catalin Niculita as the secretary of the EGMS, while the company appoints Mrs. Letitia Hrebenciuc and Mrs. Cristina Bacaintan as the technical secretary of the EGMS.

In the presence of the shareholders representing 91.59055% of the share capital and 91.59055% of the voting rights, this item is adopted with 258.086.377 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 258.086.377 votes "for"
- 0 votes "against"
- 0 votes "abstain"
- 0 votes were not casted.

A number of 0 votes was annulled.

2. The approval of the modification of the Constitutive Act of the company as follows:

“Art. 7

Share Capital

The share capital of the Company is of 2,817,827,560 lei, fully subscribed and paid up by the company’s shareholders.

The share capital is divided in 281,782,756 registered shares, issued in dematerialized form, having a nominal value of 10.00 lei each.

The share capital is held by the following shareholders, as follows:

- 1) The Romanian State, through the Ministry of Economy (the appropriate ministry or its successors in compliance with the legislation) holds a total number of 229,006,139 shares having a total value of 2,290,061,390 lei, which represents a quota of 81.2705% of the Company’s share capital;*
- 2) S.C. Fondul Proprietatea S.A. holds a total number of 27,408,381 shares having a total value of 274,083,810 lei, which represents a quota of 9.7268 of the Company’s share capital;*
- 3) Other shareholders, Romanian or foreign natural and legal persons, hold a total number of 25,368,236 shares having a total value of 253,682,360 lei, representing a quota of 9.0027% of the Company’s share capital.*

The rights and obligations related to the share capital of Societatea Nationala “Nuclearelectrica” S.A. for the quota of capital held by the Romanian State, are exercised in the name and on behalf of the Romanian State, by the appropriate ministry to which the company reports, based on precise law provisions, through some representatives of this institution, especially appointed within the General Meetings of the Shareholders.”

In the presence of the shareholders representing 91.59055% of the share capital and 91.59055% of the voting rights, this item is adopted with 258.086.377 votes representing 100% of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 258.086.377 votes “for”
- 0 votes “against”
- 0 votes “abstain”
- 0 votes were not casted.

A number of 0 votes was annulled.

3. Approving the date of **9 December 2013** as the registration date in compliance with the provisions under Art. 238 of the Law of capital market No. 297/2004, namely the date contributing to the identification of the shareholders who will be affected by the decisions made by the EGMS.

In the presence of the shareholders representing 91.59055% of the share capital and 91.59055% of the voting rights, this item is adopted with 258.086.377 votes representing 100 % of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 258.086.377 votes “for”
- 0 votes “against”
- 0 votes “abstain”, and
- 0 votes were not casted.

A number of 0 votes was annulled.

4. The empowerment of Mr. Alexandru Sandulescu, in his capacity as President of the Board of Directors in order to sign the decisions made by the EGMS on behalf of the shareholders, the modified and updated form of the Constitutive Act and any other document related thereto and in order to perform any act or comply with any formality required by law for the registration and implementation of the EGMS's decisions, including the publishing and registration procedures thereof with the Trade Register Office or with any other public institution. Mr. Alexandru Sandulescu may delegate the powers mentioned above to any appropriate, competent person in order to fulfill this mandate.

In the presence of the shareholders representing 91.59055% of the share capital and 91.59055% of the voting rights, this item is adopted with 258.086.377 votes representing 100 % of the total votes held by the present or represented shareholders, in compliance with the provisions under Art. 15 of the Constitutive Act corroborated with the provisions under Art. 115 paragraph 2 of the Law No. 31/1990.

The votes were recorded as follows:

- 258.086.377 votes "for"
- 0 votes "against"
- 0 votes "abstain", and
- 0 votes were not casted.

A number of 0 votes was annulled.

PRESIDENT OF THE BOARD OF DIRECTORS

Alexandru SANDULESCU

Resolution number 26 /21.11.2013
Of the General Meeting of Shareholders of
Societatea Nationala Nuclearelectrica S.A.

Headquarters: 65 Polona street, District 1, 010494 Bucharest, registered with the Bucharest Trade Register Office under the number J40/7403/1998, sole registration code: RO 10874881

Today, November 21st 2013, the shareholders of Societatea Nationala Nuclearelectrica S.A. (hereinafter called "The company" or "SNN") met within the Ordinary General Meeting of Shareholders (OGMS) of SNN, held at National Institute for Statistics - Blue Room, 16 Libertatii Boulevard, District 5, Bucharest; the OGMS was opened by the President of the meeting, Mr. Alexandru Sandulescu, in his capacity of President of the Board of Directors.

Taking into consideration:

- The convening notice of the OGMS, published in the Official Gazette of Romania, Part IV, number 5492 dated 21.10.2013, in the "Adevarul" newspaper, dated 21.10.2013 and on the website of the Company;
- The amended convening notice of the OGMS published in the Official Gazette of Romania, Part IV, number 5795 dated 06.11.2013, in the "Adevarul" newspaper, dated 07.11.2013 and on the website of the Company;
- The provisions of the effectual Articles of Incorporation of the Company;
- Legal applicable provisions;

The President of the meeting records at the beginning of the meeting, that the OGMS is legal and statutory, 17 shareholders are present or represented, owning a total number of 258.085.774 shares, representing 91,59033% of the subscribed and paid up share capital, representing 91,59033% of the total voting rights. The requirement regarding quorum is met in accordance with the provisions of article 15 of the Articles of Incorporation and of article 115, paragraphs 1 and 2 of the Company Law 31/1990 ("Law number 31/1990"). The President of the meeting acknowledges that the OGMS is statutory and legally convened and that it can adopt viable resolutions regarding the items on the agenda.

Following the debates, the shareholders of the Company hereby decide:

1. Election of the Secretary of the OGMS

In compliance with the provisions under Art. 129 of Law No. 31/1990, the shareholders of SNN elect Mr. Catalin Niculita as the secretary of the OGMS, while the company appoints Mrs. Letitia Hrebenciuc and Mrs. Cristina Bacaintan as the technical secretary of the OGMS.

In the presence of the shareholders representing 91,59033% of the share capital and 91,59033% of the voting rights, the current item is adopted with 258.085.774 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 258.085.774 votes "for"
- 0 votes "against"
- 0 votes "abstain"
- 0 "unexpressed" votes

A number of 0 votes was canceled.

2. The adjournment of the decision regarding of ceasing the investment for Unit 5 within the investment objective “The Cernavoda Nuclear Power Plant 5x700 MW”, following that this item be discussed in a subsequent OGMS, after the completion of the efforts in order to obtain the necessary approvals from the implicated institutions.

In the presence of the shareholders representing 91.59127% of the share capital and 91.59127% of the voting rights, the current item is adjourned with 229.006.139 votes, representing 88.73166% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 29.082.270 votes “for”
- 0 votes “against”
- 229.006.139 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled.

3. The adjournment of the decision regarding the changing the purpose and use of spaces and structures already built, related to Unit 5, for other activities related to the safe operation of Units 1 & 2, and further, of Units 3 & 4 under nuclear safety conditions, following that this item be discussed in a subsequent OGMS, after the completion of the efforts in order to obtain the necessary approvals from the implicated institutions.

In the presence of the shareholders representing 91.59127% of the share capital and 91.59127% of the voting rights, the current item is adjourned with 229.008.774 votes, representing 88.73286 % of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 29.079.635 votes “for”
- 0 votes “against”
- 229.008.774 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled.

4. Acknowledge the information notice on transactions concluded by the public enterprise with another public enterprise or a public supervisory body, if the transaction has an individual or a cumulated value from a series of transactions of at least the equivalent of 100.000 Euro, during 16.08.2013 – 30.09.2013, which fall under the incidence of article 52, paragraph (3) from GEO nr. 109/2011.

5. Acknowledge the information notice on transaction concluded with the administrators or managers, employees, shareholders having control over the company or with a company controlled by them, during 16.08.2013 – 30.09.2013, in accordance with Article 52, paragraph (1) and (2) from GEO nr. 109/2011.

6. Approval of the date of 9 December 2013 as the registration date in compliance with the provisions under Art. 238 of the Law of capital market No. 297/2004, namely the date

contributing to the identification of the shareholders who will be affected by the decisions made by the OGMS.

In the presence of the shareholders representing 91.59127% of the share capital and 91.59127% of the voting rights, the current item is adopted with 258.088.409 votes, representing 100 % of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 258.088.409 votes “for”
- 0 votes “against”
- 0 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled.

7. Acknowledges the report of the Board of Directors related to the 3rd quarter of the year 2013, in compliance with the provisions under art. 7 item 7.21 of the Management Contract concluded between the members of the Board of Directors and S.N. Nuclearelectrica S.A.

8. Approval of the report of the Board of Directors related to the 3rd quarter of the year 2013, in compliance with the provisions under art. 7 item 7.21 of the Management Contract concluded between the members of the Board of Directors and S.N. Nuclearelectrica S.A.

In the presence of the shareholders representing 91.59131% of the share capital and 91.59131% of the voting rights, the current item is adopted with 230.113.981 votes, representing 89,16087 % of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 230.113.981 votes “for”
- 27.974.552 votes “against”
- 0 votes “abstain”
- 0 ”unexpressed” votes

A number of 0 votes was canceled

9. Empowerment of Mr. Alexandru Sandulescu, in his capacity of President of the Board of Directors, in order to sign the decisions made by the OGMS on behalf of the shareholders and any other documents related thereto and in order to perform any act or comply with any formality required by law for the registration and implementation of the OGMS’s decisions, including the publishing and registration procedures thereof with the Trade Register Office or with any other public institution. Mr. Alexandru Sandulescu may delegate the powers mentioned above to any appropriate, competent person in order to fulfill this mandate.

In the presence of the shareholders representing 91,59131% of the share capital and 91,59131% of the voting rights, the current item is adopted with 258.088.533 votes, representing 100% of the valid expressed votes, in accordance with the provision of Article 15 of the Articles of Incorporation and of Article 112, paragraph 1 from the Law 31/1990.

The expressed vote are recorded as follows:

- 258.088.533 votes “for”
- 0 votes “against”

- 0 votes "abstain"
 - 0 "unexpressed" votes
- A number of 0 votes was canceled.

PRESIDENT OF THE BOARD OF DIRECTORS

Alexandru SANDULESCU