



International Notice of Intent

Societatea Națională Nuclearelectrica S.A. („**SNN**”)

65 Polona Street, District 1, Bucharest, Romania

Invites the submission of

Letters of expression of Interest

regarding the association with SNN in a project company that will develop and build the project Cernavoda Nuclear Power Plant (NPP) Units 3 & 4, Romania

SNN, the owner and operator of the Cernavoda Nuclear Power Plant („**Cernavoda NPP**”), is seeking project partners – investors – to jointly invest in the project company that will develop and build the Cernavoda NPP’s Units 3 and 4 (the „**Project**”). The two new units, which will use CANDU 6 technology and have the Cernavoda NPP’s Unit 2 as reference plant, are expected to have an installed capacity of at least 720 MW each.

Considering the high technological level of the Project, the requirements regarding creditworthiness / financial capability, operational experience and commercial, as well as the technological and managerial capability required for the development and construction of the Project, a session of qualification of the interested investors is priorly organized, based on the Qualification Documentation which includes a Letter of Expression of Interest („**Letter of Interest**”).

The qualification documentation can be downloaded from the SNN website (www.nuclearelectrica.ro).

The Qualification Documentation, filled-in as per the instructions published on the website, must be submitted in English and/or Romanian, in hard copy and in electronic format (CD, .pdf documents), to the following address:

Attn: Societatea Națională Nuclearelectrică S.A.

65 Polonă Street, 010494, District 1, Bucharest, Romania

The deadline to submit the qualification documentation is 8 September 2014, 16:00 hrs., Bucharest time.

The qualified investors will have the possibility to access a virtual data room and to attend a presentation of the Project delivered by SNN's management. Subsequently, the qualified investors will be invited to submit letters of intent (accompanied by the documentation substantiating the intent), which will be evaluated with a view to determining the selected investor so that the negotiations may start for the set up and operation of the Project Company.

More information and instructions regarding the carrying out of the investor selection process are included in the Regulation regarding the process of selecting investors to continue the project „Units 3 & 4 of Cernavoda NPP” (the „**Procedure**”) which is part of the qualification documentation made available to potential investors.

For further information, please contact SN Nuclearelectrică S.A. (by E-mail: u3u4@nuclearelectrica.ro or by fax: +40 21 316 94 00).