



NUCLEARELECTRICA

**Current report in compliance with art. 234 paragraph (1) letter b) of the ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations.**

*Reporting date: 02.07.2024.*

*Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.*

*Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest*

*Phone/fax number: 021-203.82.00 / 021 – 316.94.00*

*Sole Registration Code with the Trade Register Office: 10874881*

*Order number: J40/7403/1998*

*Subscribed and paid share capital: 3.016.438.940 lei*

*Regulated market on which the issued securities are traded: Bucharest Stock Exchange*

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**Important event to be reported: The request of the majority shareholder, the Ministry of Energy, for the amendment of the agenda of the Ordinary and Extraordinary General Meeting of SNN shareholders convened for 18.07.2024/19.07.2024**

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs its shareholders and investors that, on 02.07.2024, it has received a request to supplement the agenda of the Ordinary and Extraordinary General Meeting of Shareholders set for 18.07.2024/19.07.2024 from the majority shareholder, the Ministry of Energy, as follows:

**Request to amend the agenda of the Ordinary General Meeting of Shareholders:**

1. Approval of the continuation of the project based on the technology of Small Modular Reactors on the basis of the feasibility study documentation revision 1.1.

**Request to amend the agenda of the Extraordinary General Meeting of Shareholders:**

1. Approval of the mandate of the SNN representative in the General Meeting of Shareholders of RoPower Nuclear S.A., on the date/dates on which it will be convened, the meeting which will have on the agenda the items that will be detailed below, to attend and vote in favor ("for") the following:
  - i. Approval of the conclusion of the FEED Phase 2 Offshore Contract;
  - ii. Approval of the conclusion of the FEED Phase 2 Onshore Contract;
  - iii. Approval to authorize the Chairman of the Board of Directors and/or the CEO of the company to sign, in the name and on behalf of RoPower Nuclear S.A., the contracts mentioned in lit.i) - ii);
  - iv. Approval of the authorization of the CEO of RoPower Nuclear S.A., with the possibility of sub-delegation, to perform any act or formality required by law for the fulfillment of the resolutions adopted in this respect, including with regard to

**Societatea Nationala NUCLEARELECTRICA S.A.**

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- their registration and publication with the Trade Register Office or any other public institution;
- v. Mandating the Board of Directors of RoPower Nuclear S.A., to decide, within the total amount approved for the FEED Phase 2 Offshore and FEED Phase 2 Onshore phases, to modify the budget structure of the related contracts, as well as other minor modifications in the structure and content of these contracts, resulting as necessary following negotiations between RoPower Nuclear S.A. and the contract partners, within the total budget allocated and approved for the Project and correlated with the availability of financing resources.
2. Approval of the increase of the ceiling of the loan granted by SNN (as lender/borrower), pursuant to the Framework Loan Agreement No. 1 dated 16.08.2023, up to the amount of USD 243,000,000 and, at the same time, approval of the execution by SNN, as lender/borrower, of Additional Deed No. 3 to the Framework Loan Agreement No. 1 dated 16.08.2023, with the mention that the Company RoPower Nuclear S.A. (the borrower) will access this loan only to the extent that it will not be possible to secure the financing of the Doicesti SMR Project from other sources (share capital, generated by the change in the shareholding structure of RoPower Nuclear, or bank loans/credits or other sources of financing) and, in any case, only until such other sources of financing are identified;
  3. Approval of the conclusion, by SNN with RoPower Nuclear, of Additional Deed No. 3 to the Movable Mortgage Contract entered into by SNN with RoPower Nuclear, to guarantee the aforementioned loan;
  4. Mandate the executive management of SNN to negotiate and sign, in the name and on behalf of SNN, in its capacity as borrower/creditor and, at the same time, secured creditor, the contracts referred to in points 1 and 2 above, as well as all other related documents necessary for the execution of this resolution;
  5. Mandate the executive management of SNN to sign any additional deeds to the two contracts mentioned in points 1 and 2 above, provided that they fall within the limits of the credit line thus granted and in compliance with the approvals given by this decision;
  6. Approval of the mandate of the SNN representative (to be designated for this purpose by the executive management of SNN) to attend and vote in favor ("for") at the General Meeting of Shareholders of RoPower Nuclear S.A., on the date(s) on which it will be convened, the meeting which will have on the agenda the items to be detailed below:
    - a. Approval of the increase in the ceiling of the loan contracted by RoPower Nuclear, as borrower, from SNN, as lender/creditor, pursuant to the Master Loan Agreement No. 1 dated 08/16/2023, up to the amount of \$243,000,000, and approval of the execution by RoPower Nuclear with SNN of Addendum No. 3 to the Master Loan Agreement No. 1 dated 16. 08.2023, with the mention that RoPower Nuclear S.A. will access this loan only to the extent that it will not be possible to secure the financing of the Project from other sources (share capital, generated by a change in the shareholding structure of RoPower Nuclear, or bank loans/credits or other sources of financing) and, in any case, only until such other sources of financing are identified;
    - b. Approval of the execution, by SNN with RoPower Nuclear, of Additional Deed No. 3 to the Movable Mortgage Contract entered into by SNN with RoPower Nuclear, to secure the aforementioned Loan;
    - c. Approval of the authorization of the General Manager of RoPower Nuclear S.A. to sign, in the name and on behalf of RoPower Nuclear S.A., the contracts mentioned in lit a and b, as well as any additional deeds thereto, within the value limits of the

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credit line subject of this resolution and the general conditions approved for the granting thereof, by this resolution;

- d. Approval of the powers of the General Manager of RoPower Nuclear S.A., with the possibility of sub-delegation, for the fulfillment of any act or formality required by law for the fulfillment of the resolutions adopted in this respect, including with regard to their registration and publication with the Trade Register Office or any other public institution.

The request is made by the Ministry of Energy, pursuant to art. 14 par. 12 of the Articles of Incorporation of SN Nuclearelectrica SA, art. 117<sup>1</sup> par. 1 of Law 31/1990 on Companies, republished, with subsequent amendments and additions ("Law 31/1990"), art. 105 para. (3) of Law no. 24/2017, republished, on issuers of financial instruments and market operations, as amended and supplemented, art 189 of Regulation 5/2018 on issuers of financial instruments and market operations, registered with the SNN under number 8107/02.07.2024, as a shareholder holding more than 5% of the share capital of the Company, on the introduction of additional items on the agenda of the Ordinary and Extraordinary General Meeting of Shareholders of 18.07.2024/19.07.2024.

**Cosmin Ghita**  
**Chief Executive Officer**

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