



Current report according to Art. 108 of Law no. 24/2017 with subsequent amendments and Art. 234 letter i) of ASF Regulation no. 5/2018

Date of the report: 23.07.2024

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest

Telephone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Registration number with the Trade Register: J40/7403/1998

Subscribed and paid-up share capital: 3.016.438.940 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervision Authority**

Significant event to be reported:

Transactions of the type listed in Article 108 of Law no. 24/2017 and Article 234 letter i) of ASF Regulation no. 5/2018

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs its shareholders and investors about the increase of the ceiling of the loan granted by SNN (as lender/borrower) to RoPower Nuclear S.A. (as borrower), pursuant to the Framework Loan Agreement no. 1 dated 16.08.2023, up to the amount of USD 243,000,000 and, at the same time, the approval of the conclusion, by SNN, as borrower/creditor, of the Additional Deed no. 3 to the Framework Loan Agreement no. 1 dated 16.08.2023, in accordance with the provisions of item 3 of the EGMS Resolution no. 8/19.07.2024.

We specify that the amount of the financing ceiling granted by the Borrower ("SNN"), in the form of a shareholder loan to the Borrower (RoPower Nuclear S.A.), up to the amount of 243,000,000 USD exceeds, 10% of the net turnover as per the most recent financial report, which is why, in accordance with the provisions of art. 108 of Law no. 24/2017 as amended and supplemented and with the provisions of art. 234 letter i) of ASF Regulation no. 5/2018, SNN is obliged to report including the amount of this transaction.

Details of the loan agreement are presented in Annex 1.

**Chief Executive Officer
Cosmin GHITĂ**

Annex 1 to the Current Report pursuant to Art. 108 of Law no. 24/2017 and Art. 234 letter i) of ASF Regulation no. 5/2018

Nr. crt	Parties to the legal act	Date of conclusion of the legal act	Nature of the legal act	Object description	Loan amount	Payment terms and methods	Guarantees provided	Interest	Stipulated penalties
1	SNN SA – ROPOWER NUCLEAR SA	22.07.2024	Additional Act No 3 to Framework Contract No 1	Approval to increase the ceiling of the loan granted by SNN up to the amount of 243.000.000 USD and to extend the purpose of the loan, namely the financing of FEED 2 phase, Technology License Agreements (TLA), other engineering costs and operational expenses	Amount of the loan according to the framework contract following the increase of the ceiling, up to the amount of 243.000.000.000 USD	According to special conditions for each draw	Chattel mortgage as and when the contracts in the "Item description" section are performed	According to special conditions for each draw	Penalizing interest of 25% p.a. of the amount of interest applicable pro rata with the number of days starting from the due date and until the date when the respective amount is effectively paid
2	SNN SA – ROPOWER NUCLEAR SA	17.05.2024	Additional Act No 2 to Framework Contract No 1	Extending the purpose of the loan, i.e. to finance the preparatory stages of FEED Phase 2 and to support the borrower's operational expenditure	Loan amount according to the framework contract up to the amount of 22.000.000 USD	According to special conditions for each draw	Additional Deed no. 2 dated 27.05.2024 to the chattel mortgage contract	Under special conditions, 12% p.a.	Penalizing interest of 25% p.a. of the amount of interest applicable pro rata with the number of days starting from the due date and until the date when the respective amount is effectively paid
3	SNN SA – ROPOWER NUCLEAR SA	10.01.2024	Additional Act No 1 to Framework Contract No 1	Increase of the financing ceiling up to 22.000.000 USD and extension of the object of the Framework Contract, i.e. the financing of the LNTP phase and the support of the operational expenses	Loan amount according to the framework contract up to the amount of 22.000.000 USD	According to special conditions for each draw	Additional Deed no. 1 dated 19.03.2024 to the chattel mortgage contract	Under special conditions, 12% p.a.	Penalizing interest of 25% p.a. of the amount of interest applicable pro rata with the number of days starting from the due date and until the date when the respective amount is effectively paid
4	SNN SA – ROPOWER NUCLEAR SA	16.08.2023	Framework Loan Contract No 1	Loan contract in order to finance the technical assistance activity related to SMR FEED Phase 1	Amount of loan according to the framework contract up to the amount of 8.966.023 USD	According to special conditions for each draw	Movable mortgage contract dated 16.08.2023	Under special conditions, 12% p.a.	Penalizing interest of 25% p.a. of the amount of interest applicable pro rata with the number of days starting from the due date and until the date when the respective amount is effectively paid