



**Current Report according to Article 234(i) of the FSA Regulation no. 5/2018**

**Reporting date: 22.12.2023**

**Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.**

**Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest**

**Phone/fax number: 021-203.82.00 / 021 – 316.94.00**

**Sole Registration Code with the Trade Register Office: 10874881**

**Order number: J40/7403/1998**

**Subscribed and paid share capital: 3,016,438,940 Lei**

**Regulated market on which the issued securities are traded: Bucharest Stock Exchange**

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**Important event to be reported: Societatea Națională Nuclearelectrica S.A. ("SNN") has concluded a legal act of the type referred to in Article 234 para. 1, lit. i) of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.**

In accordance with Article 234 para. 1, lit. i) of ASF Regulation no. 5/2018 SNN reports the conclusion on 22.12.2023 of a legal act with the European Investment Bank whose individual value exceeds 10% of the net turnover for the financial year 2022.

Details of the transaction entered into by SNN, relating to its subject matter, total amount, mutual claims, guarantees provided, terms and payment arrangements, are set out in Annex 1.

**Cosmin Ghita  
Chief Executive Officer**

**Societatea Nationala NUCLEARELECTRICA S.A.**

Iancu de Hunedoara Boulevard 48, Bucharest 011745, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

Trade Registry number: J40/7403/1998, Sole registration code: 10874881,

Paid and subscribed capital: 3.016.438.940 lei.

[office@nuclearelectrica.ro](mailto:office@nuclearelectrica.ro), [www.nuclearelectrica.ro](http://www.nuclearelectrica.ro)

**Appendix 1 to the Current Report according to Article 234(1)(i) of the FSA Regulation no. 5/2018**

<b>Contract dates</b>	<b>Contractual clauses laid down in the contract</b>
<b>Parties to the legal deed</b>	SNN S.A. and European Investment Bank
<b>Date of conclusion and legal deed number</b>	94.948/22.12.2023
<b>Nature of the legal deed</b>	Financing contract
<b>Description of the subject-matter</b>	“Cernavoda NPP Tritium Removal Facility” project Financing
<b>Valoare tranzacție curentă</b>	145.000.000 EUR
<b>Mutual claims</b>	N/A
<b>Securities established</b>	N/A
<b>Payment terms and means</b>	SNN will repay the loan in equal semi-annual instalments with a grace period of 4 years for the payment of principal instalments
<b>Stipulated penalties</b>	If the Borrower fails to pay any amount payable by it under this Agreement when due, interest shall accrue on any outstanding amount payable under the terms of this Agreement from the due date to the effective payment date at an annual rate equal to: (a) for amounts outstanding on variable rate installments, the applicable variable rate plus 2%; (b) for amounts outstanding on fixed rate instalments, the greater of: (i) the applicable fixed rate plus 2% ; or (ii) EURIBOR (one month) plus 2% ; and (c) for amounts outstanding other than (a) or (b) above, EURIBOR (one month) plus 2%, and shall be payable as requested by the Bank.
<b>Information to determine effects</b>	n/a

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