



Current report in compliance with art. 234 paragraph (1) letter b) of the ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations.

Reporting date: 14.11.2023

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: 3.016.438.940 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported: The request of the majority shareholder, the Ministry of Energy, for the amendment of the agenda of the Extraordinary General Meeting of SNN shareholders convened for 07.12.2023/08.12.2023

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs its shareholders and investors that, on 14.11.2023, it has received a request to supplement the agenda of the Extraordinary General Meeting of Shareholders set for 07.12.2023/08.12.2023 from the majority shareholder, the Ministry of Energy, as follows:

Request to amend the agenda of the Extraordinary General Meeting of Shareholders convened for 7.12.2023 with the following items:

Item 1: Approval of the relocation of the company's registered office to the address in Bucharest, district 1, Av. Iancu de Hunedoara nr. 48, floors 3,4,5,13 and ground floor.

Item 2: Approval of the updating of the CNE Cernavoda branch office indicated in art. 3 para. 2 of the Articles of Incorporation from Constanta County, locality Cernavoda, Medgidiei Street no. 1 to Constanta County, locality Cernavoda, Medgidiei Street no. 2.

Item 3: Approval of the proposal to update the Articles of Incorporation of SN Nuclearelectrica SA with the new headquarters and the updated headquarters of the Cernavoda NPP branch, presented in the Annex to this convocation. The Annex is an integral part of this convocation.

Item 4: Authorization of the Chairman of the Board of Directors to sign on behalf of the shareholders the resolution of the EGMS and any other related documents (updated articles of incorporation, declaration on the fulfilment of the conditions for the functioning/performance of the activity at the ORC related to the new registered office, change of the company's registration certificate, etc.) and to carry out any act or formality required by law for the registration and implementation of the EGMS resolution, including the formalities for its publication and registration at the Trade Register or any other public institution. The Chairman of the Board of

Societatea Nationala NUCLEARELECTRICA S.A.

Iancu de Hunedoara Boulevard 48, Bucharest 011745, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

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office@nuclearelectrica.ro, www.nuclearelectrica.ro

Directors may delegate all or part of the powers conferred above to any person competent to carry out this mandate.

Item 5: Approval of the conclusion by SNN of the financing contract with the European Investment Bank ("the Contract"), for the financing of the "Cernavoda NPP Tritium Removal Facility" project, having the following essential characteristics:

- Value: EUR 145 million
- Currency: EUR
- Duration: 15 years, of which 4 years grace period on principal payments
- Period of use: 36 months from the date of signature of the Contract
- Interest rate: Fixed or Variable (at the Company's option)
- Analysis fee: EUR 145,000, payable within 30 days of signing the Contract
- Non-repayment fee: 0.12%/year, payable 12 months after the signing of the Contract, applicable to the unused amount of the loan
- Principal and interest repayments: Equal half-yearly instalments

Item 6: Mandate the General Manager and the Chief Financial Officer of SNN to negotiate the terms of the Financing Contract, within the limits and under the commercial conditions set out in Item 5, and to complete all formalities and sign the documents necessary for the conclusion of the Contract.

Item 7: Mandate the SNN Board of Directors to approve the negotiated form of the Contract.

Item 8: Subject to the approval by the SNN Board of Directors of the Contract, the mandate of the SNN General Manager and the SNN Chief Financial Officer to sign the Contract and other documents in connection with the Contract.

Annex 1 - Amendments to the Articles of Incorporation of SN Nuclearelectrica SA

1. The registered office of the company is changed as follows:

"The registered office of the Company

Art. 3. (1) Societatea Nationala "Nuclearelectrica" SA has its registered office in Bucharest, district 1, Av. Iancu de Hunedoara no. 48, floors 3,4,5,13 and ground floor."

2. The head office of CNE Cernavoda branch is updated as follows:

"Art. 3. (2) Societatea Nationala "Nuclearelectrica" S.A. has two branches, as follows:

Branch "CNE Cernavoda", with headquarters in Constanta County, Cernavoda, Medgidiei Street no. 2, and Branch "FCN Pitesti", with headquarters in Arges County, Mioveni, Campului Street no. 1.

The request is made by the Ministry of Energy, pursuant to art. 14 par. 12 of the Articles of Incorporation of SN Nuclearelectrica SA, art. 117¹ par. 1 of Law 31/1990 on Companies, republished, with subsequent amendments and additions ("Law 31/1990"), art. 105 para. (3) of Law no. 24/2017, republished, on issuers of financial instruments and market operations, as amended and supplemented, art 189 of Regulation 5/2018 on issuers of financial instruments and market operations, registered with the SNN under number 12640/14.11.2023 as a shareholder holding more than 5% of the share capital of the Company, on the introduction of additional items on the agenda of the Extraordinary General Meeting of Shareholders of 07.12.2023/08.12.2023 of items 2, 3, 4, 5, 6, 7, 8 and 9.

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Cosmin Ghita
Chief Executive Officer

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