



Current report in compliance with art. 108 of Law no. 24/2017 with subsequent amendments and completions and art. 234 letter i) of Regulation no. 5/2018

Reporting date: 25.08.2023

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: 3,016,438,940 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported: The conclusion of a term deposit with Exim Bank

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs its shareholders and investors that, SNN placed with Exim Bank a term deposit without extension in the amount of 133,050,000 lei, on 24.08.2023

The percentage interest rate that applies to the above mentioned term deposits is of 6.60 % /year. The maturity date is on 26.02.2024.

We specify the fact that, on 24.08.2023, SNN has constituted deposits with Exim Bank , in the cumulated value of 1,089,017,000 lei (Appendix no. 1), the amount exceeding 5% of the value of SNN's net assets, as well as 10 % of the net turnover related to the last annual financial statement, reason for which, in accordance with the provisions of art. 108 of Law 24/2017 with subsequent amendments and completions and with the provisions of art. 234 letter i) of the ASF Regulation no. 5/2018, SNN has the obligation to report including the cumulative value of these transactions.

Cosmin Ghita

Chief Executive Officer

Societatea Nationala NUCLEARELECTRICA S.A.

Iancu de Hunedoara Boulevard 48, Bucharest 011745, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

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Paid and subscribed capital: 3.016.438.940 lei.

office@nuclearelectrica.ro, www.nuclearelectrica.ro

Appendix 1 The situation of the deposits made at Exim Bank SA on 24.08.2023

No.	Amount	Date of placement	Maturity Date	Interest rate %
1	93,835,000.00	6/12/2023	12/12/2023	6.65
2	205,700,000.00	7/17/2023	1/15/2024	6.65
3	248,850,000.00	7/25/2023	1/25/2024	6.68
4	216,960,000.00	8/7/2023	2/7/2024	6.60
5	190,622,000.00	8/16/2023	2/16/2024	6.60
6	133,050,000.00	8/24/2023	2/26/2024	6.60
	1,089,017,000.00			

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