



**Approved,
Teodor Chirica
Chairman
of the Board of Directors**

**Note
for informing shareholders on the approval for contracting
a financing facility**

I. General Aspects/Competence

The Board of Directors of Nuclearelectrica National Company S.A. (hereinafter referred to as “SNN” or the “Company”), a national joint-stock company, as one tier corporation, registered with the Trade Register National Office within the Bucharest Court of Law under number J40/7403/1998, Tax Registration Number RO 10874881, registered office at address No. 65, Polona Street, district 1, Bucharest,

according to the provisions of Art. 13 par. (4) of the Articles of Incorporation of Nuclearelectrica S.A. National Company, **informs its shareholders** regarding:

- contracting credits, irrespective of their duration, for amounts less than EUR 50,000,000;
- credit securities, for amounts less than EUR 50,000,000.

II. Necessity of contracting financing facilities

According to the provisions of the Resolutions of the Board of Directors no. 221/09.11.2020 and no. 51/15.03.2021, S.N. Nuclearelectrica S.A. (SNN) has concluded credit contracts with:

- Banca Comerciala Romana, for 12 months, contract no. RUEC 1753/18.12.2020 in value of 110 million RON with 2 sublimits:
 - RON 60 million for issuing letters of bank guarantee that are necessary for the sale/purchase of electricity on centralized markets in Romania;
 - RON 50 million overdraft for financing current activities.
- Unicredit Bank, for 12 months, contract no. RUEC 1665/25.11.2020 in value of 100 million RON for issuing letters of bank guarantee without setting up collateral deposits;
- CEC Bank, for 24 months, contract no. RUEC 395/31.03.2021 in value of 100 million RON for issuing letters of bank guarantee without setting up collateral deposits;

SNN informed the shareholders regarding these contracts in the GMS meetings of

National Company NUCLEARELECTRICA S.A.

65, Polona Street, 1st District, 010494, Bucharest, Romania; Tel. +4021 203 82 00, Fax +4021 316 94 00;

Running number with the Trade Register: J40/7403/1998, Sole Registration Code: 10874881,

Subscribed and paid-up share capital: RON 3,016,438,940.

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26.04.2021 and 28.10.2021.

Considering that in December 2021 the validity of the contracts concluded with BCR and Unicredit expires, and that the company has estimated for the next 12 months the issuance of letters of bank guarantee with a maximum value of approximately RON 117 million, it deemed it as appropriate to conclude new credit contracts.

III. Notification about the concluded credit contract

We are informing you that, after it analyzed the received offers, by Resolution no. 224/21.12.2021, the Board of Directors of SNN approved the mandating of the executive managers of S.N. Nuclearelectrica S.A. to sign addendum no. RUEC 1866/28.12.2021 for the extension for 12 months of the credit contract concluded with Banca Comerciala Romana for a multiproduct credit facility, within the maximum limit of RON 150 million, without securities, with two sub-limits:

- RON 100 million for issuing letters of bank guarantee that are necessary for the sale/purchase of electricity on centralized markets in Romania;
- RON 50 million overdraft for financing current activities.

Chief Executive Officer
Cosmin Ghita