



**Approved,
Chairman of the Board of Directors
Teodor Minodor Chirica**

To: The General Meeting of Shareholders of SNN

NOTE
of information of the shareholders with regard to the transactions concluded with another public undertaking or with the public supervisory authority, which fall under the scope of Art. 52 par. (3) letter b) of Government Emergency Ordinance No. 109/2011, as further amended and supplemented

The Board of Directors of National Company Nuclearelectrica S.A. (hereinafter referred to as “SNN” or the “Company”), a national joint-stock company, as one tier corporation, established and operating according to the Romanian legislation, registered with the Trade Register Office attached to the Bucharest Court of Law under number J40/7403/1998, Tax Identification Number RO 10874881, with registered office in 65 Polona Street, District 1, Bucharest,

pursuant to Article **52 (3) letter b)** of Government Emergency Ordinance no. 109/2011, **hereby notifies the shareholders**, during the first General Meeting of Shareholders following the conclusion of the legal document, with regard to any transaction concluded between the public undertaking and another public undertaking or the public supervisory authority, if the value of the relevant transaction, whether individually or as a series of transactions, is at least the RON equivalent of **EUR 100,000**.

Time Interval of Transactions

Initial date: November 01, 2020, inclusively
End date: 26.02.2021, inclusively

Transactions subject to the Obligation of Informing the GMS

During this time frame, the following transactions have been concluded, which must be reported by the Board of Directors to the General Meeting of Shareholders according to Art. 52 par. (3) letter b) of Government Emergency Ordinance No. 109/2011:

Purchase transactions:

Item no.	Parties to the legal document	Date of conclusion and no. of the document	Nature of the legal document	Description of subject-matter	Total value (RON and EUR equivalent)	Mutual receivables	Securities set up	Payment terms and methods	Other key elements	Aggregated value over the last 12 months of transaction series (if the individual value is < EUR 100,000)
1	SNN SA, by the Cernavoda NPP Branch - National Administration of State Reserves and Special Issues – TERRITORIAL UNIT 515	11.11.2020/1574	Supply Contract	Heavy water needed to fill the reserve for Units 1 and 2 at CNE Cernavoda - 6,500 kg	RON 13,416,390/ EUR 2,746,502.49	Debts = 0 Receivables = 0	Securities = 0	Within max. 2 business days of the Preliminary Acceptance Protocol, based on the original invoice and the accompanying documents		<i>n/a</i>
2	SNN SA, by the Cernavoda NPP (Nuclear Power Plant) Branch - AUTONOMOUS ADMINISTRATION OF TECHNOLOGIES FOR NUCLEAR POWER, by branch CENTER OF ENGINEERING TECHNOLOGY FOR NUCLEAR PROJECTS (RATEN - CITON)	24.11.2020/1651	Subsequent Contract No. 11 to Framework Agreement No. 205/18.03.2019	Engineering services for complete design activities, at Cernavoda NPP (Units 0, 1 and 2) - Engineering services UI-96900-SPSI-027 Unit 5 - Building of facilities for emergencies (CFSU), Drafting performance details for the project of changing the destination of U5	EUR 239,160.60.	Debt: RON 536,809.47 Receivables: RON 400	Securities = RON 8,450.40	30 days after the acceptance of the services and the issuance of the Service Acceptance Protocol, signed without comments, according to the invoice and supporting documents		RON 2,068,400/ EUR 423,427.30
3	SNN SA – "ROMANIAN WATERS" NATIONAL ADMINISTRATION – "DOBROGEA LITORAL" WATER BASIN ADMINISTRATION	10.12.2020/1718	Addendum No. 6 to Water Resource Use/Management Subscription No. 66/2019 (RUEC No. 427/14.05.2019)	Increase to Subscription Value - Admission in the resource of the wastewater produced by the Nuclear Plant - Unit 1 and Unit 2, in 2020	RON 103,458.42/ EUR 21,179.23	Debt: RON 1,512,343.32 Receivables = 0	Securities = 0	30 days from the issue of the invoice		RON 71,484,846.80/ EUR 14,633,840.37
4	SNN SA, by the Pitesti NFP (Nuclear Fuel Plant) Branch - AUTONOMOUS ADMINISTRATION OF TECHNOLOGIES FOR NUCLEAR ENERGY, through the Branch INSTITUTE FOR NUCLEAR RESEARCH	17.12.2020/1745	Order	Laboratory chemical testing services	RON 37,316.64 EUR 7,639.18	Debt: RON 836,502.87 Receivables: 0	Securities RON 33,005.88	By PO, according to accompanying documents, within 30 days after reception		RON 1,707,320.56/ EUR 349,509.83

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	PITESTI (RATEN ICN PITESTI)									
5	SNN SA, by the Pitesti NFP (Nuclear Fuel Plant) Branch - AUTONOMOUS ADMINISTRATION OF TECHNOLOGIES FOR NUCLEAR ENERGY, through the Branch INSTITUTE FOR NUCLEAR RESEARCH PITESTI (RATEN ICN PITESTI)	18.12.2020/1752	Service Contract	Utility distribution services, namely industrial water and thermal energy.	RON 1,359,005/ EUR 278,205.28	Debt: RON 810,513.75 Receivables: 0	Securities RON 33,005.88	Within 30 calendar days after the issuance of the invoice		<i>RON 1,707,320.56/ EUR 349,509.83</i>
6	SNN SA – THE NATIONAL COMPANY NAVIGABLE CANALS ADMINISTRATION S.A.	22.12.2020/1782	Addendum no. 3 to service contract no. 270/2019 (RUEC No. 437/16.05.2019)	Water transiting services in Canal Pool I of the Danube-Black Sea Canal (CDMN) by means of an intake water canal from the Danube to the distribution basin of the NPP 01.01.2021 – 31.12.2021	RON 1,062,396.90/ EUR 217,485.90	Liabilities RON 467,666.69 Receivables = 0	Securities = 0	Within 30 days from the date of receipt of the invoice		<i>RON 2,900,761.80/ EUR 593,822.15</i>
7	SNN SA – THE NATIONAL COMPANY NAVIGABLE CANALS ADMINISTRATION S.A.	22.12.2020/1783	Addendum no. 3 to service contract no. 271/2019 (RUEC No. 438/16.05.2019)	Services for the transit and evacuation into the sea of the cooling water discharged from the Cernavoda NPP into canal pool II of CDMN, in period 01.01.2021 – 31.12.2021	94,711.68 RON/ EUR 19,388.66	Liabilities RON 467,666.69 Receivables = 0	Securities = 0	Within 30 days from the date of receipt of the invoice		<i>RON 2,900,761.80/ EUR 593,822.15</i>
8	SNN SA, by the Cernavoda NPP (Nuclear Power Plant) Branch - "ROMANIAN WATERS" NATIONAL ADMINISTRATION – "DOBROGEA LITORAL" WATER BASIN ADMINISTRATION	29.12.2020/1816	Addendum No. 4 to Water Resource Use/Management Subscription No. 65/2019 (RUEC No. 399/07.05.2019)	Services of using groundwater by other units for period 01.01 – 30.06.2021	RON 9,567.14/ EUR 1,958.52	Liabilities RON 1,512,343.32 Receivables = 0	Securities = 0	30 days from the issue of the invoice		<i>RON 71,484,846.80/ EUR 14,633,840.37</i>

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9	SNN SA – "ROMANIAN WATERS" NATIONAL ADMINISTRATION – "DOBROGEA LITORAL" WATER BASIN ADMINISTRATION	29.12.2020/1817	Addendum No. 7 to Water Resource Use/Management Subscription No. 66/2019 (RUEC No. 427/14.05.2019)	Reception of wastewater derived from the nuclear plant - Unit 1 and Unit 2, for 01.01 - 30.06.2021	RON 7,117,603.51/ EUR 1,457,062.27	Liabilities RON 1,512,343.32 Receivables = 0	Securities = 0	30 days from the issue of the invoice		RON 71,484,846.80/ EUR 14,633,840.37
10	SNN SA – "ROMANIAN WATERS" NATIONAL ADMINISTRATION	29.12.2020/1818	Subscription for use/exploitation of water resources	Use/management of surface and/or underground water – Use of water from the Danube for Cernavoda NPP (Unit 1 and Unit 2) in the year 2021	RON 62,571,179/ EUR 12,809,101.31.	Liabilities RON 6,101,877.81 Receivables = 0	Securities = 0	30 days from the issue of the invoice		RON 71,484,846.80/ EUR 14,633,840.37
11	SNN SA, by the NPP Cernavoda branch – THE NATIONAL COMPANY NAVIGABLE CANALS ADMINISTRATION S.A.	30.12.2020/1837	Lease contract	Leasing premises in the Cernavoda Equipment Warehouse	EUR 156,611.16	Liabilities RON 467,666.69 Receivables = 0	Securities = 0	30 days from the issue of the invoice		RON 2,900,761.80/ EUR 593,822.15
12	SNN SA, by the Cernavoda NPP (Nuclear Power Plant) Branch - AUTONOMOUS ADMINISTRATION OF TECHNOLOGIES FOR NUCLEAR POWER, by branch CENTER OF ENGINEERING TECHNOLOGY FOR NUCLEAR PROJECTS (RATEN - CITON)	19.01.2021/46	Subsequent Contract No. 12 to Framework Agreement No. 205/18.03.2019	Engineering services (SPSI) no. 79/82-4313-SPSI-023 "Thermal cycle drainage system - Design support services in view of redesigning manholes on equipment 1/2-4313-TK92A/B, 1/2-4313-TK93A/B"	EUR 25,650	Debt: RON 533,242.57 Receivables RON 400	Securities = RON 8,450.40	30 days after the acceptance of the services and the issuance of the Service Acceptance Protocol, signed without comments, according to the invoice and supporting documents		RON 2,068,400/ EUR 423,427.30
13	SNN SA, by the NPP Cernavoda Branch – RAJA CONSTANTA	08.02.2021/120	Service contract	Takeover and treatment of wastewater from Cernavoda NPP, by own discharge, in the wastewater treatment plant of Cernavoda	RON 49,268.40/ EUR 10,085.86	Liabilities 324,613.03 Receivables = 0	Securities = 0	Within 15 days after the invoice reception date or 30 days after invoicing		RON 3,623,369.25/ EUR 741,748.91

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14	SNN SA, by the NPP Cernavoda Branch – RAJA CONSTANTA	16.02.2021/166	Addendum no.1 to Contract no.4375/20.02.2012 (CNE no. 136/10.02.2012	Fee increase - Providing drinking water and sewerage services	RON 3,574,100.85/ EUR 731,663.05	Debts RON 324,613.03 Receivables = 0	Securities = 0	15 days after the invoice issuance date		RON 3,623,369.25/ EUR 741,748.91
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Energy supply transactions:

Item no.	Parties to the legal document	Date of conclusion and no. of the document	Nature of the legal document	Description of subject-matter	Total value (RON and EUR equivalent) (T _G included)	Mutual receivables	Securities set up	Payment terms and methods	Other key elements	Aggregated value over the last 12 months of transaction series (if the individual value is < EUR 100,000)
1	SNN with Societatea Electrica Furnizare S.A.	24.12.2020 36976	Annex to the EFET Contract	Wholesale of power Period: 01.01.2021-31.12.2021	Current transaction value: RON 11,554,440.00 2,370,287.40 EUR Aggregate value since the beginning of the year: RON 711,792,808.64 146,017,766.96 EUR	Receivables on 24.12.2020 RON 24,477,361.35 Debts as of: 24.12.2020 RON 0.00	40,000,000.00 (the security is set up in order to cover the transactions to be performed according to Contract 1561 from February 2020 until 15.02.2022)	The Buyer shall fully pay the invoice issued until the payment deadline indicated in the invoice, namely no later than 20 calendar days after the date on which it receives the invoice from the Seller, by fax or by e-mail.	Granted by transaction no. 36976 concluded on PC-OTC. According to the Opcom confirmation on the performance of the transaction, Annex 2a to EFET Contract No. 1561 was drafted. SN Nuclearelectrica does not set up a performance bond for this transaction.	-

Deposits set up

Item no.	Parties to the legal document	Date of conclusion and no. of the document	Nature of the legal document	Description of subject-matter	Total value (in RON or other currencies)	Mutual receivables	Securities set up	Payment terms and methods	Other key elements
1.	SNN with CEC BANK SA	Deposit of 17.11.2020	Deposit	Establishment of a term deposit	RON 65,000,000	-	-	The maturity of the deposit shall be on 17.11.2021	Interest applied: 2.45% per year
2.	SNN with CEC BANK SA	Deposit of 27.11.2020	Deposit	Establishment of a term deposit	RON 83,350,000	-	-	The maturity of the deposit shall be on 29.11.2021	Interest applied: 2.40% per year
3.	SNN with Eximbank SA Bucharest	Framework Contract No. 499S1/04.30.2014 Deposit of 09.12.2020	Deposit	Establishment of a term deposit	RON 64,290,000	-	-	The maturity of the deposit shall be on 09.12.2021.	Interest applied: 2.28% per year

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4.	SNN with Eximbank SA Bucharest	Framework Contract No. 499S1/04.30.2014 Deposit of 21.12.2020	Deposit	Establishment of a term deposit	RON 67,000,000	-	-	The maturity of the deposit shall be on 21.12.2021.	Interest applied: 2.22% per year
5.	SNN with CEC BANK SA	Deposit of 21.01.2021	Deposit	Establishment of a term deposit	RON 51,700,000	-	-	The maturity of the deposit shall be on 21.01.2022	Interest applied: 1.85% per year
6.	SNN with CEC BANK SA	Deposit of 15.02.2021	Deposit	Establishment of a term deposit	RON 80,000,000	-	-	The maturity of the deposit shall be on 15.02.2022	Interest applied: 1.70% per year
7.	SNN with Eximbank SA Bucharest	Framework Contract No. 499S1/04.30.2014 Deposit of 17.02.2021	Deposit	Establishment of a term deposit	RON 75,000,000	-	-	The maturity of the deposit shall be on 23.06.2021.	Interest applied: 1.50% per year

Chief Executive Officer

Cosmin Ghita

ENDORSED,

Dan Laurentiu Tudor – Deputy Chief Executive Officer

Paul Ichim – Chief Financial Officer Catalina Toma – Chief Accountant