



NUCLEARELECTRICA

Current report in compliance with the financial calendar announced by Societatea Nationala Nuclearelectrica SA and the provisions of ASF Regulation no. 5/2018

Report date: 25.02.2021

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 65, Polona street, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: RON 3.016.438.940

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported :

The Preliminary Unaudited Individual Financial Statements as at and for the financial year ended at 31 December 2020

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the public and investors on the availability of the Preliminary Unaudited Individual Financial Statements as at and for the financial year ended at 31 December 2020, starting with **February 25th, 2021**, as follows:

- At S.N. Nuclearelectrica S.A. Headquarters, 65 Polona Street, District 1, Bucharest;
- Electronically on the company’s website, in the “Investor Relations – 2020 Financial Results” section (www.nuclearelectrica.ro).

Main results

Indicator ^{*)} [thousand RON]	Period of 12 months ended on December 31, 2020	Period of 12 months ended on December 31, 2019	Variation
---	--	--	-----------

Societatea Nationala NUCLEARELECTRICA S.A.
65 Polona Street, District 1, 010494, Bucharest, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;
Trade Registry number: J40/7403/1998, Sole registration code: 10874881,
Paid and subscribed capital: 3.016.438.940 lei.
office@nuclearelectrica.ro, www.nuclearelectrica.ro

	(unaudited)	(audited)	
Production (GWh)**)	10.558	10.347	2,0%
Operating revenues, out of which:	2.500.172	2.417.433	3,4%
Sales of electricity***)	2.432.279	2.365.564	2,8%
Operating expenses, less depreciation and amortization	(1.188.996)	(1.232.455)	(3,5%)
EBITDA	1.311.176	1.184.978	10,6%
Depreciation and amortization	(544.752)	(555.553)	(1,9%)
EBIT	766.424	629.425	21,8%
Financial revenues	84.530	67.337	25,5%
Financial expenses	(40.513)	(65.487)	(38,1%)
Income tax expense, net	(125.732)	(95.608)	31,5%
Net profit	684.709	535.667	27,8%

**) Extract from the preliminary unaudited individual financial statements as at and for the financial year ended at 31 December 2020*

****) Electricity produced and delivered by Cernavoda NPP in the National Energy System*

*****) Including revenues from sale of thermal energy, insignificant in total revenues*

Additional information may be obtained at : investor.relations@nuclearelectrica.ro

Cosmin Ghita

CEO