

FINANCIAL SUPERVISORY AUTHORITY

DECISION NO. 976/August 13th, 2020

In virtue of the provisions of art. 2 par. (1) letters a) and d), art. 3 par. (1) letter. a), art. 6 par. (1) and (3), art. 7 par. (2) and art. 14 of the Government Emergency Ordinance no. 93/2012 on the establishment, organization and operation of the Financial Supervisory Authority, approved with amendments and supplements by Law no. 113/2013, as further amended and supplemented,

Whereas

the decision of the Board of Directors of S.N, Nuclearaelectrica S.A. Bucharest, dated February 24th, 2020 on the increase of the share capital of the company, published in the Official Gazette of Romania, Part IV no. 88 /April 2nd, 2020,

the request filed by SSIF SWISS CAPITAL S.A.,

the provisions of art. 6 par. (I), art. 16 par. (1) and art. 20 of Law no. 24/2017 on issuers of financial instruments and market operations,

based on the analysis of the specialized directorate and the resolution passed in the meeting held on August 12th, 2020, the Board of the Financial Supervisory Authority decided to issue the following individual act.

DECISION

Art.1. The simplified prospectus related to the operation of increase of the share capital of S.N. Nuclearelectrica S.A. Bucharest is approved, which is going to be published on the websites of the Issuer, the Intermediary and Bucharest Stock Exchange, having the following characteristics:

- Scope of the offer: maximum 24,158 shares
- Running period: August 17th, 2020 -September 16th, 2020
- Subscription price: RON 10/share
- Offer intermediary: SSIF SWISS CAPITAL S.A.
- Subscription location: according to the information in the offer prospectus.

Art.2. The offer shall be run in full observance of all the conditions in the offer prospectus.

Art.3. The responsibility for the operations related to the public offer, in compliance with the provisions of the prospectus and of the incident regulations, rests with the offer intermediary, the intermediaries involved in running the offer and the bidder, considering the attributions of each.

Art.4. The notification on the results of the offer shall be submitted to the Financial Supervisory

Authority accompanied by the evidence of the transfer of the 0.1% share determined based on the subscriptions made within the offer, in compliance with the provisions of the FSA Regulation no. 16/2014 on the revenues of the Financial Supervisory Authority, republished,

Art.5. This decision is published in the Bulletin of the Financial Supervisory Authority, in electronic form.

Chairman,

Nicu Marcu

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Stamp of the Financial Supervisory Authority - Romania