



NUCLEARELECTRICA

**Current report according to the provisions of Law no. 24/2017 regarding the issuers of financial instruments and market operations**

**Report date: 25.05.2020**

Name of issuing entity: **NUCLEARELECTRICA S.A. National Company**

Registered office: **65 Polona St., district 1, Bucharest**

Telephone/Fax Number: **021-203.82.00 / 021 – 316.94.00**

Sole Registration Code with the Trade Registry Office: **10874881**

Running number: **J40/7403/1998**

Subscribed and paid-up share capital: **LEI 3,015,138,510**

Regulated market on which the issued securities are traded: **The Bucharest Stock Exchange**

**To: The Bucharest Stock Exchange  
The Financial Supervisory Authority**

**Ref.:**

**Significant event to report:**

**The payment of the dividends related to financial year 2019**

Nuclearelectrica S.A. National Company ("SNN") hereby informs the shareholders that based on Resolution no. 5 of the Ordinary General Meeting of Shareholders dated 27.04.2020, SNN will be paying the dividends related to the financial year 2019 through the Depozitarul Central S.A. and BRD-Groupe Société Générale (BRD), the selected paying agent.

The payment of dividends shall be made as of **25.06.2020**, to the shareholders registered in the Register of Shareholders kept by Depozitarul Central S.A. at the registration date **16.06.2020**.

The gross dividend value is **lei 1,65306302 per share**, and the related dividend tax will be withheld at source in the rates provided by the law. **The payment of net dividends shall be done in LEI.**

Details regarding the method of paying the dividends can be found in the document attached to this report "*Communication on the payment of dividends related to 2019 by Nuclearelectrica S.A. National Company*", as well as on the company's website [www.nuclearelectrica.ro](http://www.nuclearelectrica.ro), section *Relatii cu Investitorii/Dividends 2019*.

**Cosmin Ghita  
General Manager**

**Societatea Nationala NUCLEARELECTRICA S.A.**

65, Polona Street, District 1, 010494, Bucharest, Romania; Phone +4021 203 82 00, Fax +4021 316 94 00;

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## COMMUNICATION

### **on the payment of the dividends related to the financial year 2019 by Nuclearelectrica S.A. National Company**

In compliance with Resolution no. 5 of the Ordinary General Meeting of Shareholders dated 27.04.2020, Nuclearelectrica S.A. National Company ("SNN") **hereby announces the payment of dividends related to the financial year 2019 through Depozitarul Central S.A. and BRD-Groupe Société Générale (BRD), the selected paying agent for the payment of dividends.**

**The payment of dividends shall be made as of 25.06.2020, the payment date, to the shareholders registered in the Register of Shareholders kept by Depozitarul Central S.A. at the registration date 16.06.2020. The Ex-date approved by the Ordinary General Meeting of Shareholders of SNN is 15.06.2020.**

The gross dividend value is **lei 1,65306302 per share**, and the related dividend tax will be withheld at source in the rates provided by the law.

**The payment of net dividends shall be made in LEI.**

The payment of the net dividends due for 2019 is subject to the general provisions on prescription, being subject to prescription within 3 (three) years from the date of commencement of payment, i.e. 25.06.2023.

#### **Dividend payment methods:**

**1. Direct payment in the account of Participants (Brokers/Custodian Banks) - for individual/legal entity shareholders who have opened an account with a PARTICIPANT on the clearing-settlement and registry system of the Central Depository**

For all those shareholders, individuals, legal entities or other entities, who, at the date of registration, 16.06.2020, hold shares highlighted in Section II of the SNN Register of Shareholders in the account opened with the Participant, the related amounts shall be automatically paid by bank transfer through the Central Depository in the name of SNN, at the date of payment, 25.06.2020, in the account of the Participant, without the submission of any further documents.

***NOTE 1: All those shareholders holding accounts with the PARTICIPANTS, may not withdraw their dividends in cash/transfer from BRD counters.***

***NOTE 2: SNN shall not opt for delayed payment date.***

**2. Payment through bank transfer on 25.06.2020 in the account of the individual and legal entity shareholders, not represented by the Participant, according to the request directly addressed to the Central Depository.**

The supporting documents referred to in **Annex 1, point 2**, for the performance of a bank transfer directly into the shareholder's account shall be transmitted to the **Central Depository at least 4 business days prior to the date of payment, either by post or directly to** Depozitarul Central S.A. – Bucharest, 34-36 Carol I Blvd., District 2.

In compliance with the legislation applicable to the capital market, as of 2015, the Central Depository provides all **shareholders who are not represented by Participants** the option of cashing any amount of money due directly by bank transfer to a bank account, regardless of the issuer distributing the amounts of money. This option entails the registration of the IBAN code at the Central Depository, which may be used to collect more or all of the holdings and remaining valid for subsequent distributions, until a contrary notice from the shareholder is served. The registration of the IBAN by the Central Depository will be charged according to the schedule of rates charged to the holders of financial instruments and shall be borne by each individual shareholder. For further details on this payment option, SNN shareholders are kindly asked to contact the Central Depository at tel. +40 21.408.58.00 or e-mail [contact@depozitarulcentral.ro](mailto:contact@depozitarulcentral.ro)

**3. Payment through the paying agent - BRD Groupe Société Générale**

**a) by issuing cash at the counters of any BRD unit on the territory of Romania for individuals who do not have a bank account opened with the Participant and who do not have their IBAN account registered with the Central Depository.**

**a) through bank transfer at any BRD unit on the territory of Romania for individuals and legal entities/other entities who do not have a bank account opened with the Participant and who do not have their IBAN account registered with the Central Depository.**

For the payment through BRD-Groupe Societe Generale, the shareholders who are individuals and legal entities/other entities will submit at the BRD counters the documents referred to in **Annex 1, points 1.1 and 1.2.**

The list of BRD units is available on the website: <https://www.brd.ro/agentii-si-atm-uri/>.

*In compliance with the provisions of the Tax Code in force, the standard tax rate applicable to dividend income is 5% of the gross amount of the dividends, with the exceptions relate to the non-taxation of dividend income being provided separately. Furthermore, non-resident shareholders may benefit from a different, more favorable, tax rate in compliance with the provisions of the Tax Code and Double Taxation Conventions concluded between Romania and the state of residence of that shareholder, based on the valid certificate of tax residence submitted by the non-resident shareholder.*

**Non-resident shareholders who have an account opened with the Participants (Broker/Custodian Bank) and those who do not have an account opened with the Participants, respectively (i.e. those who chose the methods referred to under points 2 and 3) who wish to apply the more favorable provisions of the Double Taxation Convention concluded between Romania and their country of residence should send or submit either through the Participant if they have an account opened with the Participant or directly, in case they do not have an account opened with the Participant, at the SN Nuclearelectrica SA headquarters in 65**

Polona St, District 1, Bucharest, postal code 010494, in the attention of the Department of Communication and Relations with Investors, until **12.06.2020, inclusive**, the certificate of tax residence for the year in which the payment of the dividends takes place, **within the term of validity, in original or certified copy** with apostille/with superlegalization, if the case may be, accompanied by an authorized translation, as well as contact details for any clarifications regarding the certificates of tax residence. If, following the verification of the certificate of tax residence and the provisions of the Double Taxation Convention, it results that the more favorable rate set out in the Double Taxation Convention may be applied, on the date of payment, 25.06.2020, the shareholders in question will receive the net dividends with the application of that rate. Otherwise, the standard rate in force provided by the Romanian Tax Code shall apply.

In the event of submission of the certificate of tax residence, together with a request for payment through bank transfer of the net dividends distributed by SN Nuclearelectrica S.A., after the date of **12.06.2020**, but not later than **14.12.2020**, **SNN shall withhold on the date of payment (25.06.2020) the dividend tax in force provided by the Romanian Tax Code**, with any tax difference due to the shareholder being paid subsequently to the transmission and verification of the documentation, if following the receipt and the verification thereof it results that it would be entitled to a lower tax rate than the standard one laid down in the Romanian Tax Code.

SNN reserves the right to request additional documentation from the shareholder/its proxy, following the analysis of the application requesting the distribution of dividends.

The certificates of tax residence submitted by Participants after **12.06.2020** for the shareholders these are representing may be submitted at the SNN headquarters in 65 Polona Street, District 1, Bucharest, postal code 010494. Participants shall mention in the submission address of the afore-mentioned documents, the fact that these refer to shareholders of SNN and the dividends related to the financial year 2019, indicating the list of shareholders for whom the tax documents are being submitted, list that shall include: the full name of the shareholder (for the situations where the name in the Register of Shareholders is different than the one mentioned in the tax documents, the reasons/explanations of these differences shall be noted under the heading "Other comments"), the shareholder's identification code in compliance with the identification code sent to the Central Depository (i.e. NIN), number of shares held on the Registration date.

***If the supporting documents are issued in a language other than Romanian and/or issued by foreign authorities, these should be submitted with apostille/superlegalization, if applicable, as well as in a certified translation into Romanian.***

In compliance with Law no. 207/2015 on the Fiscal Procedure Code, as well as the Order of the President of the National Agency for Fiscal Administration no. 3725/19.12.2017 for the approval of the tax registration forms of taxpayers and the types of tax liabilities that form the fiscal vector, the shareholders of SN Nuclearelectrica SA who are **individuals, as well as non-resident legal entities have the obligation to register in Romania for tax purposes**, by submitting with the competent tax authorities in Romania of the Tax Registration Statement 015 (for non-resident legal entities) and 030 (for non-resident individuals) in order to obtain the tax identification code.

**Statement 015 (for non-resident legal entities) and Statement 030 (for non-resident individuals)** will be submitted at the registry of the competent tax authority in Romania either directly (legal representative), through proxy or through the income payer.

Shareholders who are individuals, as well as non-resident legal entities, shall transmit to the SNN headquarters in Bucharest, 65 Polona St., the Department of Investor Relations, by **14 December 2020** at the latest, documents that feature the tax identification code obtained from the competent tax authorities in Romania.

Non-resident individuals and non-resident legal entities may also obtain the tax registration code through the income payer (SN Nuclearelectrica SA), by submitting a power of attorney in this regard, as well as the following documents:

**a) for non-resident individuals:**

- copy of the identity document/passport where the serial number and the date of issue are mentioned - the term of validity (including the agency that issued such identification document), the domicile address of the non-resident individual, the region, postal code, certified by the holder as a "**certified true copy**", as well as the telephone/fax number and the e-mail address;
- the certificate of tax residence for the year in which the payment of dividends takes place, **within the validity term, in original or certified copy** with apostille/with superlegalization, if the case may be, accompanied by an authorized translation.

**b) for non-resident legal entities:**

- copy of the act/certificate of incorporation issued by the trade register or the tax agency of the country of residence specifying the tax code and identification data of the legal entity, including the address of the registered office where the company performs its tax activity - certified by the holder as a "**certified true copy**", as well as telephone/fax number and the e-mail address;
- the certificate of tax residence for the year in which the payment of dividends takes place, **within the validity term, in original or certified copy** with apostille/with superlegalization, if the case may be, accompanied by an authorized translation.

The above-mentioned documents shall be submitted at the SNN headquarters in Bucharest, 65 Polona St., Bucharest, District 1, postal code 010494.

**The fee charged by the Depozitarul Central S.A., which also includes the bank charges applied by BRD for the payment of net dividends in LEI, is borne by SNN.**

**Shareholders are kindly asked to take the necessary steps in order to update their personal identification data with Depozitarul Central S.A., as in the event that the payment is requested based on identification documents that do not correspond to the data found at the Depository, the payment may not be processed.**

Further information on the procedure for the payment of dividends may be requested from, Depozitarul Central S.A. at the e-mail address [contact@depozitarulcentral.ro](mailto:contact@depozitarulcentral.ro) or at the following telephone numbers:

+40 21.408.58.00 or +40 21.408.58.26 or from the BRD paying agent at [titluri@brd.ro](mailto:titluri@brd.ro) or at the following telephone numbers: +40 21.200.83.85 or +40 21. 200.83.87.

For other types of questions related to dividends, please access the company's website <http://www.nuclearelectrica.ro/> Section Investors Relationships/Dividends 2019 and at the e-mail address [investor.relations@nuclearelectrica.ro](mailto:investor.relations@nuclearelectrica.ro) or the telephone number: +40 21.203.13.14.

SNN will publish on the company's website <http://www.nuclearelectrica.ro/> Section Investors Relationships/Dividends 2019 a list of answers to the most frequent questions concerning the payment of dividends for the financial year ended on 31.12 .2019.

General Manager

Cosmin Ghita

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## **Annex no. 1 - Supporting documents for the payment of dividends**

### **1. PAYMENT THROUGH THE PAYING AGENT - BRD Groupe Société Générale**

#### **1.1. INDIVIDUALS:**

a. For resident individuals who personally go to any BRD counter on the territory of Romania, the payment of dividends shall be made based on the identity document bearing the personal identification number (C.N.P.).

b. For non-resident individuals who will personally go to any BRD counter on the territory of Romania, the payment of dividends shall be made based on the passport; the information in the passport should correspond to those communicated by the Central Depository

c. For individuals under the age of 14, the payment of dividends shall be made to the legal representative in each particular case - the guardian/parent of the minor, based on the following documents: birth certificate of the Holders who should bear the CNP + 1 photocopy certified for compliance with the original (the photocopy shall be retained), the legal act establishing the guardianship in the case of a guardian who is not one of the parents + 1 certified photocopy for compliance with the original (the photocopy shall be retained) and the guardian's/parent's identity document + 1 photocopy certified for compliance with the original (the photocopy shall be retained).

d. For individuals with an established trusteeship, the payment of dividends shall be made through the trustee of such person, based on the following documents: identity document of the Holders who should bear the CNP + 1 photocopy certified for compliance with the original (the photocopy shall be retained), the legal act establishing the trusteeship + 1 certified photocopy for compliance with the original (the photocopy shall be retained) and the trustee's identity document + 1 photocopy certified for compliance with the original (the photocopy shall be retained).

e. For individuals who do not go to the BRD counters themselves, but give a mandate to another person in this respect, the payment of dividends shall be made to the proxy they empower, based on the following documents: special power of attorney authenticate by the notary, which includes the authorization to collect the dividends issued not more than 3 years prior to the date of payment, unless the power of attorney has a term of validity longer than 3 years and is valid at the date of payment + 1 photocopy certified for compliance with the original (the photocopy shall be retained) and the identity card of the proxy + 1 photocopy certified for compliance with the original (the photocopy shall be retained).

f. In compliance with the new legal provisions, payments will not be processed based on certificates of inheritance nor to those shareholders whose identification data from the documents submitted at the counter do not match those of the Paying Agent's records and received from the Central Depository. In the event that in the SNN Register of Shareholders, as of 16 iunie 2020, deceased persons are included, the dividends shall only be paid following the request by the heir(s) and the registration by the Central Depository of the direct transfer of ownership for the financial instruments as an effect of the succession, in compliance with the applicable Legal Regime, as well as after updating the data in the paying agent's records, following the request of the Central Depository. Should the shareholder not be found in the shareholders database held by the BRD paying agent, the former shall be asked to contact the Central Depository in order to remedy this problem.

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g. For the payments through bank transfer to different banks than BRD, the afore-mentioned documents shall also be accompanied by a statement of account certified by the bank where the transfer of dividends is requested or a supporting document issued by the bank showing the account holder referred to above. The account holder can only be the shareholder.

## 1.2. LEGAL ENTITIES:

Legal entity shareholders, by means of the legal or conventional representative, shall submit:

- copy of the certificate of incorporation - certified by the legal representative as a "certified true copy";
- copy of the document certifying the capacity of legal representative of the company (confirmation of company details issued by the trade register/equivalent entity - for the entities of foreign nationality) - certified by the legal representative as a "certified true copy";
- copy of the documents certifying the capacity of conventional representative of the signatory of the application, if applicable - certified by the legal representative as a "certified true copy";
- statement of account or a document issued by the bank (signed and stamped) confirming the existence of the account on the name of the holder - legal entity, specifying the IBAN code, **in original**;

Note: The documents submitted by individual/legal entity shareholders in a foreign language shall be accompanied by a certified translation into Romanian and if they are issued by a foreign authority they should be apostilled or featured with superlegalization, as the case may be.

## 2. PAYMENT THROUGH THE CENTRAL DEPOSITARY

2.1. Shareholders who are individuals, either personally or through a legal or conventional representative, shall submit to the Central Depository (at least 4 business days prior to the date of payment) the IBAN code collection form, specifying the bank and account (IBAN code) opened on the name of the shareholder; the template is available on the website of the Central Depository ([www.depozitarulcentral.ro](http://www.depozitarulcentral.ro)), accompanied by:

- copy of the valid identity document in which the personal identification number is clearly legible - certified by the holder as a "**certified true copy**"; as well as information regarding the telephone/fax number and the e-mail address
- statement of account or a document issued by the bank (signed and stamped) confirming the existence of the account on the name of the shareholder, specifying the IBAN code, **in original**;
- copy of the documents certifying the capacity of the signatory of the application as a legal or conventional representative, if applicable - certified by the holder as a "certified true copy";
- Shareholders who are non-resident individuals wishing to apply the more favorable provisions of the Double Taxation Convention concluded between Romania and their country of residence should submit the certificate of tax residence for the year in which the dividends are paid, within the term of validity, in original or certified copy with apostille/with superlegalization, if the case may be, accompanied by an authorized translation, as well as contact details for any clarifications regarding the certificates of tax residence.

2.2. Shareholders who are legal entities, either personally or through a legal or conventional representative, shall submit to the Central Depository the IBAN code collection form, specifying the bank and account (IBAN code) opened on the name of the shareholder; the template is available on the website of the Central Depository ([www.depozitarulcentral.ro](http://www.depozitarulcentral.ro)), accompanied by:

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- copy of the certificate of incorporation - certified by the holder as a "**certified true copy**";
- copy of the document certifying the capacity of legal representative of the company (confirmation of company details issued by the trade register/equivalent entity - for the entities of foreign nationality) - certified by the holder as a "**certified true copy**";
- copy of the documents certifying the capacity of conventional representative of the signatory of the application, if applicable - certified by the holder as a "**certified true copy**";
- statement of account or a document issued by the bank (signed and stamped) confirming the existence of the account on the name of the holder - legal entity, specifying the IBAN code, **in original**;
- Shareholders who are non-resident legal entities/other entities wishing to apply the more favorable provisions of the Double Taxation Convention concluded between Romania and their country of residence should submit the certificate of tax residence for the year in which the dividends are paid, within the term of validity, in original or certified copy with apostille/with superlegalization, if the case may be, accompanied by an authorized translation, as well as contact details for any clarifications regarding the certificates of tax residence.

3. In the case of **PENSION FUNDS**, the following documents shall be submitted to the issuer:

- copy of the identity card of the legal representative of the fund management company within the term of validity - identity card/document bearing the CNP for Romanian citizens or passport bearing the identification number for foreign citizens;
- copy of the confirmation of company details for the fund management company/other equivalent document, not older than 3 months, mentioning the legal representative of the fund management company;
- copy of the certificate of incorporation/other equivalent document for the fund management company;
- a copy of the regulator's decision certifying the authorization of the fund management company and the pension fund;
- for non-residents: certificate of tax residence, in original or in certified copy, within the term of validity, with an apostille/superlegalization, as the case may be, accompanied by a certified translation into Romanian, an affidavit of the legal representative of the fund management company certifying that the authorization of the fund management company and of the pension fund is valid at the time of payment and, if available, information on the official website of the home regulator in the home country where the status of pension fund may be checked.

4. For **INVESTMENT FUNDS** with no legal personality, classified as such under the regulations on the market capital in Romania, the following documents shall be submitted to the issuer:

- An affidavit signed by the legal representative/investment fund, whereby the following are declared:
  - type of investment fund (open investment fund/closed investment fund)
  - the fact that the investment fund does not have legal personality;
  - fund identification data, namely: sole identification/registration code, as evidenced by the Register of Shareholders of SN Nuclearelectrica SA held by the Central Depository, the full name of the investment fund, the authorization decision, the registration number in the ASF Register, the number and the date of ASF notification and its validity, as well as other documents and information that it may deem necessary;

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- Certified true copy of the identity document of the legal representative of the investment fund management company, within the term of validity - identity document/card bearing the CNP for Romanian citizens or passport bearing the identification number for foreign citizens;
- Certified true copy of the confirmation of company details for the investment fund management company/other equivalent document, not older than 3 months, mentioning the legal representative of the fund management company;
- Certified true copy of the articles of association;
- Certified true copy of the regulator's decision certifying the authorization of the investment fund management company;
- Certified true copy of the certificate of incorporation of the investment fund with ASF.

The documents submitted in a foreign language shall be accompanied by a certified translation into Romanian and if they are issued by a foreign authority they should be apostilled or featured with superlegalization, as the case may be.

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