



Current report in compliance with art. 234 paragraph (1) letter b) of the ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations.

Reporting date: 26.05.2020

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: Strada Polona nr. 65, Sector 1, Bucuresti

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office:

10874881 Order number: J40/7403/1998

Subscribed and paid share capital: 3,015,138,510 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported: The request of the majority shareholder, the Ministry of Economy, Energy and Business Environment, for the amendment of the agenda of the Ordinary and Extraordinary General Meeting of SNN shareholders convened for 12.06.2020/15.06.2020

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs its shareholders and investors that, on 26.05.2020, it received a request to amend the agenda of the Extraordinary General Meeting of SNN Shareholders scheduled for 12.06.2020/15.06.2020 from the majority shareholder, the Ministry of Economy, Energy and Business Environment, as follows:

Request to introduce the following items on the agenda of the Extraordinary General Meeting of Shareholders convened for 12.06.2020/15.06.2020:

- The abrogation of the Strategy for the continuation of Cernavoda Units 3 and 4 project through the organization of an investor selection procedure (2014) as well as the revised Strategy for the continuation of Cernavoda Units 3 and 4 project through an investor selection procedure (2018).
- The empowerment of the SNN Board of Directors to initiate the procedures/undertakings/actions regarding the ceasing of the negotiations with CGN, as well as the ceasing of the legal effects (through party agreement, denunciation etc) of the following documents: “The Memorandum of Understanding regarding the development, construction, operation and decommissioning of Cernavoda NPP Units 3 and 4 (MoU), and respectively of the (ii) Investors Agreement in preliminary form.”
- The empowerment of the SNN Board of Directors to initiate the necessary undertakings for the analysis and crystallization of the strategic options regarding the construction of additional nuclear energy production capacities.

The request of the Ministry of Economy, Energy and Business Environment falls under the provisions of art. 117¹ paragraph (1) of the Companies’ Law no. 31/1990 republished, with subsequent amendments, corroborated with the provisions of art. 189 of the ASF Regulation no. 5/2018 regarding issuers of financial instruments and market operations, those of art. 92, paragraph (3) of the Law no. 24/2017 regarding issuers of financial instruments and market operations and those of the art. 14 of the company’s Articles of Incorporations and is registered at SNN under the

Societatea Nationala NUCLEARELECTRICA S.A.

26 Polona Street, District 1, 010494, Bucharest, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00; Trade Registry number: J40/7403/1998, Sole registration code: 10874881,

Paid and subscribed capital: 3.015.138.510 lei office@nuclearelectrica.ro, www.nuclearelectrica.ro

number 6518/26.05.2020, in his capacity of majority shareholder which owns more than 5% of the share capital of the company, regarding the introduction of additional items on the agenda of the Extraordinary General Meeting of Shareholders of 12.06.2020/15.06.2020, namely items 2, 3 and 4.

Cosmin Ghita
Chief Executive Officer

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